

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:	§	Case No. 14-35043
	§	(Jointly Administered)
SAMUEL EVANS WYLY, et al.,	§	
	§	Chapter 11
DEBTORS.	§	

SCHEDULES OF ASSETS AND LIABILITIES¹

DEBTOR SAMUEL EVANS WYLY

Case No. 14-35043

¹ Filed subject to the *Notes Regarding the Debtor's Schedules and Statements* filed contemporaneously herewith.

United States Bankruptcy Court**NORTHERN DISTRICT OF TEXAS**In re Samuel Evans Wylly Debtor, Case No. 14-35043 Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 12,147,482.00		
B - Personal Property	YES	64	\$ 370,680,678.06		
C - Property Claimed As Exempt	YES	8			
D - Creditors Holding Secured Claim	YES	1		\$ 4,485,607.67	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 125,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	7		\$ 241,419,219.27	
G - Executory Contracts and Unexpired Leases	YES	3			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	YES	8			\$
J - Current Expenditures of Individual Debtor(s)	YES	1			\$
Total		98	\$ 382,828,160.06 *	\$ 246,029,826.94 *	\$ 0.00

*Subject to notes contained herein and filed contemporaneously with schedules.

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IN RE:	§	Case No. 14-35043
	§	(Jointly Administered)
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	§	Chapter 11
DEBTORS.	§	

NOTES REGARDING THE DEBTOR'S SCHEDULES AND STATEMENTS

On October 19, 2014 (the “*Petition Date*”), Samuel E. Wyly (the “*Debtor*”), commenced his voluntary case under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “*Bankruptcy Court*”). The Debtor is debtor in possession pursuant to Bankruptcy Code §§ 1107 and 1108.

On the date hereof, the Debtor has filed his Schedules of Assets and Liabilities and Statement of Financial Affairs, including all exhibits thereto (the “*Schedules and Statements*”). The Debtor prepared the Schedules and Statements pursuant to Bankruptcy Code §§ 521 and 522 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) with the assistance of: (i) Highland Stargate, L.P., the Wyly family office; and (ii) Lain Faulkner & Co., P.C., his Bankruptcy Court-approved financial advisors.

These notes (the “*Notes*”) are filed contemporaneously with, and comprise an integral part of, the Schedules and Statements, are subject to the declarations accompanying the Schedules and Statements, and should be referenced in connection with any review of the Schedules and Statements. The Notes are in addition to any specific notes contained in the Schedules and Statements. The fact that the Debtor has included notes with respect to any specific item in any part of the Schedules and Statements should not be interpreted as a decision by the Debtor to exclude the applicability of such a note to any other part of the Schedules and Statements.

While the Debtor has made all reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to him and his advisors at the time of preparation, subsequent information may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred. The Schedules and Statements contain unaudited financial information that is subject to further review and potential adjustment. There can be no assurance that the Schedules and Statements are wholly accurate and complete. The Schedules and Statements remain subject to further review and verification by the Debtor.

Nothing contained in the Schedules and Statements shall constitute a waiver of: (i) any right of the Debtor, specifically the Debtor's right to amend or supplement the Schedules and Statements from time to time as may be necessary or appropriate, and (ii) any rights with respect to any issues arising in the Chapter 11 Case, the Civil Action (as defined below), the Bankruptcy Code or any relevant nonbankruptcy laws. Nothing herein shall be construed as an admission by the Debtor of the legal rights of any claimant.

1. **"As of" Information.** The information provided in the Schedules and Statements, except as otherwise noted, is as of the Petition Date.

2. **Basis of Presentation.** The Debtor will be seeking approval of the Bankruptcy Court to engage a valuation expert or appraiser to provide current market valuations of certain of his assets, including assets in the categories of art and collectibles; such evaluations are not yet available to the Debtor. As for other categories or types of personal property such as clothing and household goods, no market value information is available or likely exists. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor does the Debtor intend the Schedules and Statements to fully reconcile with the Debtor's financial statements.

3. **Confidential, Private, and Commercially Sensitive Information.** In certain instances, the Debtor may have redacted names, addresses, and/or amounts because of confidentiality obligations, concerns about individual privacy, or concerns regarding the disclosure of commercially sensitive information. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing full names, addresses and amounts. If examination of an un-redacted version of the Schedules and Statements is desired, the Debtor shall provide such a copy upon the execution of an appropriate confidentiality agreement or further order of the Bankruptcy Court.

4. **Amendment/Supplement.** While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. Furthermore, in some instances, a legal or accounting review is ongoing. Accordingly, the Debtor reserves the right to amend and/or supplement the Schedules and Statements from time to time as may be necessary or appropriate.

5. **Recharacterization.** The Debtor has made reasonable efforts to correctly characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items in the Schedules and Statements. However, due to the complexity of the Debtor's assets and financial affairs, the Debtor may have incorrectly characterized, classified, categorized, or designated certain items. The Debtor reserves his right to recharacterize, reclassify,

recategorize, or redesignate items at a later time as necessary or appropriate based upon further review or as additional information becomes available.

6. **Totals.** All totals that are included in the Schedules and Statements represent totals of all amounts currently known.

7. **Undetermined Amounts.** The description of an amount as “unknown,” “undetermined” or “to be determined” is not intended to reflect upon the materiality of such amount.

8. **Excluded Assets and Liabilities.** The Bankruptcy Court has authorized the Debtor to pay certain amounts, such as payments to Compass Bank and other budgeted expenses. Where the Schedules list creditors and set forth the scheduled amount of claims, such scheduled amounts reflect amounts owed as of the Petition Date. These amounts are not adjusted for any postpetition payments made on account of such claims pursuant to the authority granted by the Bankruptcy Court.

9. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information available and the research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

10. **Causes of Action.** The Debtor may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws. The Debtor, in consultation with his advisors, is still evaluating any such claims and causes of action and will supplement the Schedules and Statements as appropriate. The Debtor reserves all of his rights with respect to any claims, causes of action, or avoidance actions he may have, and nothing contained in or omitted from these Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims or causes of action.

11. **Guaranties and Other Secondary Liability Claims.** The Debtor has used his best efforts to locate and identify guaranties and other secondary liability claims (collectively, “*Guaranties*”). Where such Guaranties have been identified, they have been included in the relevant Schedule. The Debtor has placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guaranties were additionally placed on Schedule D or F. The Debtor reserves his rights to amend the Schedules and Statements to the extent that additional Guaranties are identified.

12. **Cash/Currency.** Unless otherwise noted in the Schedules and Statements, cash on deposit is listed in the Schedules and Statements at book balances as of the Petition Date and all amounts are reflected in U.S. dollars.

13. **Insiders.** The listing of a party as an insider is not intended to be, nor should it be construed as, a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

14. **Claim Description.** Any failure to designate a claim on the Debtors' Schedules as "contingent," ("**C**") "unliquidated," ("**U**") or "disputed" ("**D**") does not constitute an admission by the Debtor that such claim is not "contingent," "unliquidated," or "disputed." The Debtor reserves the right to dispute, or to assert offsets, recoupments or defenses to, any claim reflected on the Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed."

15. **Undetermined Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtor are scheduled as "undetermined" or "unknown," and with a "C," "U," and/or "D" notation, whichever is appropriate given the individual circumstances.

16. **Premarital Agreement.** The Debtor and his wife Cheryl Wyly are parties to a confidential premarital agreement dated May 11, 1994 (as amended, the "**Premarital Agreement**"). The Premarital Agreement in part recognizes the separate property of the Debtor including, but not limited to, the real property and improvements, located at 3905 Beverly Drive, Dallas, Texas.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A. Real Property.

Schedule A lists the Debtor's real property. The homestead property is valued based upon a recent "Broker's Opinion of Value" and the most recent valuation on the Dallas Central Appraisal District website.

Schedule B. Personal Property.

Schedule B lists the Debtor's personal property including, among other items, household furnishings and art. The Debtor may have inadvertently listed certain assets as real property assets when such holdings are in fact in the nature of personal property holdings or the Debtor may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtor reserves his right to recategorize and/or recharacterize such assets to the extent necessary.

The Debtor is the settlor and/or beneficiary of, or was otherwise involved with the establishment of, certain trusts in the Isle of Man (the “*IOM Trusts*”) between 1992 and 1995. The characterization of certain transactions relating to the IOM Trusts has been at issue in the lawsuit styled: *Securities and Exchange Commission v Samuel Wyly et. al.*, Case No. 10-cv-5760 (SAS) pending in the United States District Court for the Southern District of New York (the “*Civil Action*”). In particular, the SEC in the Civil Action has alleged that the Debtor was and presently is—contrary to his long-standing intent and belief—a “beneficial owner” of the assets of the IOM Trusts for purposes of SEC disclosure requirements. (Broadly speaking, one is a “beneficial owner” of a security if one has or shares the power to “dispose” of the security or to “vote” the security.) While the Debtor objects to such allegations and reserves all rights and positions on these issues, as a prudent debtor in possession charged with maximizing the value of the estate for the benefit of his creditors, in an abundance of caution, and based upon property-of-the-estate jurisprudence such as *Brown v. Chesnut (In re Chesnut)*, 422 F. 2d 298 (5th Cir. 2005), the Debtor has made reference on his Exhibit B-10b to certain financial information made available to him regarding the IOM Trusts and their assets as of December 31, 2013.¹ Such information will also be disclosed on the report and schedule to be filed by the Debtor under Bankruptcy Rule 2015.3 on or before December 9, 2014. See Order, Docket No. 131. The Debtor has listed the source of such financial information. All, or substantially all, of this financial information has been previously produced to the SEC in the Civil Action.

The inclusion of the financial information pertaining to the IOM Trusts and their assets shall not be deemed: an admission that any of the IOM Trusts or their assets are property of the Debtor’s bankruptcy estate; an admission that the Debtor holds a substantial or controlling interest in any of the IOM Trusts or assets; an admission of any allegations made by the SEC; a waiver of any position or defenses of the Debtor in the Civil Action; or a waiver of the Debtor’s right to challenge any findings made by the jury or findings of fact or conclusions of law made by the District Court in post-judgment proceedings or in any appeal of any judgment ultimately entered in the Civil Action.

The inclusion of the financial information on the IOM Trusts and their assets shall also not be deemed a waiver of any rights, positions or defenses of the Debtor with respect to any audit or assessment made by the Internal Revenue Service (“*IRS*”) or any other governmental unit.

On Exhibit B-20, the Debtor has listed his beneficial interest in two IOM Trusts. Debtor’s counsel is reviewing whether those beneficial interests are excluded from property of the bankruptcy estate under Bankruptcy Code § 541(c)(2).

¹ Assets of the IOM Trusts and related companies may, to the extent that the Debtor has an interest in them, as more fully discussed in these Notes, constitute “Property held for another person” within the scope of Statement of Financial Affairs Item 14.

The Debtor reserves all rights on this issue and inclusion of such interests on the Schedules and Statements shall not be deemed an admission.

In addition, with respect to the Civil Action, the Debtor's rights to seek post-trial relief including, but not limited to, any appeal with respect to the Disgorgement Ruling of Sept. 25, 2014 and any other or subsequent rulings, orders, or judgment in the Civil Action are also property of the estate, and the Debtor reserves all of his rights with respect to same.

Schedule C. Exempt Property.

Schedule C lists the Debtor's personal and real properties that are claimed as exempt along with the legal bases for such claim. The exemptions include the Debtor's annuities in accordance with Tex. Ins. Code § 1108.051. Further, as noted, the personal property, household furnishings, collectibles and other items on the Schedules and Statements have not been valued. To the extent such items, once valued, exceed applicable limitations, the Debtor will amend as necessary.

Schedule D. Creditors Holding Secured Claims.

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtor reserves his right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves his right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims, and no claim set forth on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements, source documents, and statutes is necessary for a complete description and understanding of the collateral and the nature, extent and priority of any liens. Nothing in the Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of the foregoing. Unless specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D.

Schedule E. Creditors Holding Unsecured Priority Claims.

In an abundance of caution, the Debtor has listed a contingent, unliquidated, and disputed claim of the IRS on the Debtor's Schedules E and F. The IRS is conducting ongoing audits and the Debtor is otherwise unable to determine with

certainty the amount of the IRS claim, if any. Therefore, the Debtor has listed any such claims as unknown in amount. *See also* Motion Pursuant to Bankruptcy Code § 505 to Determine Tax Liability, If Any, Docket No. 4. In addition, in connection with whatever claim the IRS may assert, if any, the Debtor may have a right to credit or setoff any such claim vis-à-vis any payment made on account of the SEC's alleged claim.

The Debtor has certain obligations to Torie Steele ("***Ms. Steele***"), his former wife, following their divorce, pursuant to a compromise agreement dated September 15, 2008. As part of this arrangement, Ms. Steele has placed \$5,000,000 (the "***Principal***") with the Debtor for management. Such funds are currently invested with Maverick Stable Partners. In addition, the Debtor has guaranteed an annual return to Ms. Steele of 10% (or \$500,000) payable in monthly installments of \$41,667 as long as the Principal remains under the Debtor's management.² The monthly payments may or may not be in the nature of a domestic support obligation, and the Debtor's counsel is reviewing and evaluating the same.

The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under Bankruptcy Code § 507. The Debtor reserves the right to dispute the priority status of any claim on any basis.

Schedule F. Creditors Holding Unsecured Nonpriority Claims.

The Debtor has used his best efforts to report all general unsecured claims against the Debtor on Schedule F based upon the Debtor's existing books and records. The claims of individual creditors are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits due from such creditors to the Debtor. The Debtor reserves all rights with respect to any such credits including the right to assert claims objections and/or setoffs with respect to same.

Schedule F includes the prepetition amounts owing to, among others, counterparties to executory contracts. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or in connection with adequate assurance payments made to utilities. Schedule F does not include rejection damage claims of the counterparties to executory contracts that may be rejected.

Schedule G. Executory Contracts.

The Debtor hereby reserves all of his rights to dispute the validity, status or enforceability of any contracts set forth on Schedule G and to amend or supplement

² To the extent that the annual return on the Principal exceeds 10%, the Debtor and Ms. Steele are to split the excess proceeds equally.

Schedule G as necessary. The contracts listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements and other documents that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. The presence of a contract on Schedule G does not constitute an admission that such contract is an executory contract, and the Debtor reserves all rights in that regard, including, without limitation, that any contract is not executory, has expired pursuant to its terms or was terminated. The Debtor further reserves all of his rights, claims, and causes of action with respect to the contracts listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim.

Schedule H. Co-Debtors.

While Schedule H reflects Guaranties by the Debtor, the Debtor may not have identified certain Guaranties that are embedded in the Debtor's executory contracts, secured financings, debt instruments, and other agreements. The Debtor reserves his right to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable.

United States Bankruptcy Court

DISTRICT OF

In re Samuel Evans Wyly

Debtor,

Case No.

14-35043

(If Known)

Chapter

11

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor holds no interest in real property, write "None" under Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of secured claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Homestead 3905 Beverly, Dallas, TX Legal Description: HIGHLAND PARK BLK 18 LT 6.7 & 55' LT 5 BEVERLY DR	100% FEE SIMPLE OWNERSHIP	H	\$ 12,147,482.00	\$81,142.18 (2014 PROPERTY TAX)
NOTE: Amount reflects Broker's Opinion of Value obtained by Debtor on November 14, 2014. The property value per the Dallas Central Appraisal District is \$7,252,760.				
Total			\$ 12,147,482.00	

(Report also on Summary of Schedules)

In re Samuel Evans Wylly

Debtor,

Case No.

14-35043

Chapter

11

(If Known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		CASH	H	\$ 250.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE EXHIBIT B-2	H	12,890,134.65
3. Security deposits with public utilities, telephone companies, landlords, and others.		ROCKY MOUNTAIN GAS DEPOSIT	H	100.00
4. Household goods and furnishings, including audio, video, and computer equipment.		SEE EXHIBIT B-4		7,688,807.54
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		SEE ITEM #4		
6. Wearing apparel.		SEE EXHIBIT B-4n & B-4ab		1,000.00
7. Furs and jewelry.		ONE MEN'S WEDDING BAND	H	300.00
8. Firearms and sports, photographic, and other hobby equipment.		LONG BARREL SHOT GUN, 3905 BEVERLY DR. DALLAS, TX	H	TBD
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities, itemize and name each issuer.		SEE EXHIBITS B-10 AND B-20	H	249,374,947.00

In re Samuel Evans Wyly

Debtor,

Case No. 14-35043Chapter 11

(If Known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		CA SAVINGS HARVEST PLAN (401K) (VIA FIDELITY INVESTMENTS - INSTITUTIONAL OPERATIONS)	H	335,999.46
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE EXHIBIT B-13	H	74,104,624.00
14. Interests in partnerships or joint ventures. Itemize.		SEE EXHIBIT B-14	H	11,517,763.43
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		SEE EXHIBIT B-16	H	14,604,898.46
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and non contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		SEE EXHIBIT B-20	H	TBD
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		SEE EXHIBIT B-21	H	TBD
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE EXHIBIT B-22	H	TBD
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

In re Samuel Evans Wyly

Debtor,

Case No.

14-35043Chapter 11

(If Known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		SEE EXHIBIT B-25	H	70,741.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		OFFICE FURNITURE (SEE EXHIBITS B-4h, B-4ad & B-4ae)	H	TBD
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.		2 DOGS	J	TBD
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE EXHIBIT B-35	H	91,112.52
<u>0</u> continuation sheets attached				Total \$ 370,680,678.06

(include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-2

CASE NUMBER:	14-35043
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**CHECKING, SAVINGS
OTHER ACCOUNTS ET AL**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
BBVA COMPASS (0274)		5,367,776.98
BBVA COMPASS (1463)		6,414,840.91
BBVA COMPASS (0711)		4,822.55
BBVA COMPASS (0290)		6,862.39
BBVA COMPASS (1540)		866,199.62
JP MORGAN CHASE		224,188.13
OTHER: BBVA COMPASS (1743) (JOINT ACCOUNT HELD BETWEEN THE DEBTOR AND ESTATE OF CHARLES J. WYLY JR. FOR THE PURPOSE OF SHARED LEGAL FEE DISBURSEMENTS).		5,444.07
		\$ 12,890,134.65

CASE NAME: Samuel Evans Wyly**EXHIBIT B-4****CASE NUMBER:** 14-35043**HOUSEHOLD GOODS &
FURNISHINGS & ART WORK**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p>COMPUTER EQUIPMENT & SOFTWARE</p> <p>EQUIPMENT</p> <p>FURNITURE & FIXTURES</p> <p>ARTWORK</p> <p>PERSONAL ITEMS (BOOKS, CDS, DVDS, ETC.)</p> <p>SEE EXHIBITS B-4a thru B-4af FOR DETAILED INVENTORY BY LOCATION</p> <p>ENTRYWAY (SEE EXHIBIT B-4a)</p> <p>DOWNSTAIRS HALLWAY FOR TV ROOM (SEE EXHIBIT B-4b)</p> <p>TV ROOM (SEE EXHIBIT B-4c)</p> <p>BUTLER'S PANTRY (SEE EXHIBIT B-4d)</p> <p>DINING NOOK (SEE EXHIBIT B-4e)</p> <p>KITCHEN (SEE EXHIBIT B-4f)</p> <p>DINING ROOM (SEE EXHIBIT B-4g)</p> <p>SAM WYLY'S OFFICE (SEE EXHIBIT B-4h)</p> <p>LIVING ROOM (SEE EXHIBIT B-4i)</p> <p>SUN ROOM (SEE EXHIBIT B-4j)</p> <p>PATIO BY POOL (SEE EXHIBIT B-4k)</p> <p>MASTER BEDROOM (SEE EXHIBIT B-4l)</p> <p>MASTER BATH (SEE EXHIBIT B-4m)</p> <p>MASTER CLOSET (SEE EXHIBIT B-4n)</p> <p>SECONDARY BEDROOM (SEE EXHIBIT B-4o)</p> <p>SECONDARY BATHROOM (SEE EXHIBIT B-4p)</p> <p>GUEST ROOM 1 (SEE EXHIBIT B-4q)</p> <p>GUEST ROOM 2 (SEE EXHIBIT B-4r)</p> <p>PLAYROOM (SEE EXHIBIT B-4s)</p> <p>THIRD FLOOR (SEE EXHIBIT B-4t)</p> <p>GUEST HOUSE (SEE EXHIBIT B-4u)</p>		<p>19,099.83</p> <p>227.68</p> <p>1,525,761.34</p> <p>6,141,218.69</p> <p>2,500.00</p>
NOTE: Book value of the above items are subject to further valuation by Court approved expert.		\$ 7,688,807.54

CASE NAME: Samuel Evans Wyly**EXHIBIT B-4****CASE NUMBER:** 14-35043**HOUSEHOLD GOODS &
FURNISHINGS & ART WORK**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
BASEMENT (SEE EXHIBIT B-4v) CHRISTIE'S AUCTION (SEE EXHIBIT B-4w) LISA WYLY'S RESIDENCE (SEE EXHIBIT B-4x) KELLY O'DONOVAN'S RESIDENCE (SEE EXHIBIT B-4y) ANDREW WYLY'S RESIDENCE (SEE EXHIBIT B-4z) CHRISTIANA WYLY'S RESIDENCE (SEE EXHIBIT B-4aa) CHERYL WYLY'S ASPEN RESIDENCE (SEE EXHIBIT B-4ab) TRAILBLAZER CAPITAL OFFICES (SEE EXHIBIT B-4ac) SAM WYLY'S CRESCENT OFFICE (SEE EXHIBIT B-4ad) HIGHLAND STARGATE OFFICES (SEE EXHIBIT B-4ae) EXTRA SPACE STORAGE (SEE EXHIBIT B-4af)		
NOTE: Book value of the above items are subject to further valuation by Court approved expert.		

CASE NAME: Samuel Evans Wylie

EXHIBIT B-4a

CASE NUMBER: 14-35043

ENTRYWAY

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
GRANDFATHER CLOCK	ENTRYWAY	FURNISHING	HUSBAND	
TWO GOLD "CAROUSEL" HORSE STATUES	ENTRYWAY	ART	HUSBAND	
CONSOLE TABLE	REAR ENTRYWAY	FURNISHING	HUSBAND	
MIRROR ABOVE CONSOLE TABLE	REAR ENTRYWAY	FURNISHING	HUSBAND	
DECORATIVE BOWL ON CONSOLE TABLE	REAR ENTRYWAY	FURNISHING	HUSBAND	
6 PAIRS BINOCULARS	REAR ENTRYWAY DRAWER	HOUSEHOLD GOOD	HUSBAND	
ORNATE GOLD MIRROR	ENTRYWAY	ART	HUSBAND	
LARGE ROUND TABLE	ENTRYWAY	FURNISHING	HUSBAND	
LARGE ROUND VASE ON TABLE	ENTRYWAY	FURNISHING	HUSBAND	
SMALL TABLE WITH DRAWERS	ENTRYWAY	FURNISHING	HUSBAND	
OTTOMAN	ENTRYWAY	FURNISHING	HUSBAND	
UMBRELLA STAND WITH 6 UMBRELLAS	REAR ENTRYWAY	HOUSEHOLD GOOD	HUSBAND	
13 PICTURE FRAMES	REAR ENTRYWAY CLOSET	FURNISHING	JOINT	
FOOTBALL, SOCCER BALL, VOLLEYBALL	REAR ENTRYWAY CLOSET	HOBBY EQUIPMENT	HUSBAND	
TREES WITH SNOW AND BROOK PAINTING	ENTRYWAY	ART	HUSBAND	
SAM AND CHERYL WEDDING PICTURE	ENTRYWAY	ART	JOINT	
PAINTING OF HOUSE AND GREEN				
TREES/LAWN	ENTRYWAY	ART	HUSBAND	
DOOR AND WINDOW PAINTING	ENTRYWAY	ART	HUSBAND	
BRONZE STATUE	STAIRWAY	ART	HUSBAND	
GREEN SETTEE	STAIRWAY - HALLWAY AT TOP	FURNISHING	HUSBAND	
GIRL ON BED PAINTING ABOVE SETTEE	STAIRWAY - HALLWAY AT TOP	ART	HUSBAND	
DE BLASS, EUGENE, 1843-1931, THE FLOWER SELLER	STAIRWAY - HALLWAY AT TOP	ART	HUSBAND	
CANAL WITH BOATS AND PALACE PAINTINGS	STAIRWAY - HALLWAY AT TOP	ART	HUSBAND	
BROWN PELICAN	STAIRWAY - HALLWAY AT TOP	ART	HUSBAND	
FLOOR BUFFER	HALL CLOSET BY BACK DOOR		JOINT	
CLEANING SUPPLIES	HALL CLOSET BY BACK DOOR		JOINT	
2 BIKE HELMETS	HALL CLOSET BY BACK DOOR		JOINT	
25 COATS/JACKETS	HALL CLOSET BY FRONT DOOR		HUSBAND	
5 SCARVES	HALL CLOSET BY FRONT DOOR		HUSBAND	
25 HATS	HALL CLOSET BY FRONT DOOR		HUSBAND	
2 5 LB HAND WEIGHTS	HALL CLOSET BY FRONT DOOR		HUSBAND	
2 10 LB HAND WEIGHTS	HALL CLOSET BY FRONT DOOR		HUSBAND	

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4b

CASE NUMBER:	14-35043
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DOWNSTAIRS HALLWAY FOR TV ROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
SMALL WOOD SIDE TABLE	HALLWAY	FURNISHING	HUSBAND	
CERAMIC FLOWER POT WITH IVY PLANT	HALLWAY	FURNISHING	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4c

CASE NUMBER: 14-35043

TV ROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
64 INCH ELITE TV - FLAT SCREEN	TV ROOM	A/V EQUIPMENT	HUSBAND	
PIONEER DVD PLAYER	TV ROOM	A/V EQUIPMENT	HUSBAND	
WIRELESS HEADSET	TV ROOM	A/V EQUIPMENT	HUSBAND	
KLIPSCH SPEAKER	TV ROOM	A/V EQUIPMENT	HUSBAND	
LARGE SPEAKER ON FLOOR BY TV	TV ROOM	A/V EQUIPMENT	HUSBAND	
ANTIQUE SETTEE	TV ROOM	ANTIQUE	HUSBAND	
GREEN UPHOLSTERED OTTOMAN	TV ROOM	FURNISHING	HUSBAND	
2 LEATHER READING CHAIRS	TV ROOM	FURNISHING	HUSBAND	
MARBLE TOP BOOKSHELF	TV ROOM	FURNISHING	HUSBAND	
2 BRASS FLOOR LAMPS	TV ROOM	FURNISHING	HUSBAND	
UPHOLSTERED 3 SEAT BENCH	TV ROOM	FURNISHING	HUSBAND	
LEATHER OTTOMAN	TV ROOM	FURNISHING	HUSBAND	
SMALL TELEPHONE TABLE	TV ROOM	FURNISHING	HUSBAND	
PHONE SYSTEM	TV ROOM	PHONE/FAX EQUIPMENT	HUSBAND	
WIRELESS REMOTE	TV ROOM	A/V EQUIPMENT	HUSBAND	
SQUARE WOOD COFFEE TABLE	TV ROOM	FURNISHING	HUSBAND	
LARGE BOOKCASE WITH IRON DOORS	TV ROOM	FURNISHING	HUSBAND	
VARIOUS BOOKS	TV ROOM	HOUSEHOLD GOOD	HUSBAND	
RUG 10 1/2 X 8 1/2	TV ROOM	FURNISHING	HUSBAND	
2 WALL SCONCES	TV ROOM	FURNISHING	HUSBAND	
SAM AND CHERYL PORTRAIT	TV ROOM	ART	JOINT	
CD'S AND DVD'S	TV ROOM	HOUSEHOLD GOOD	JOINT	
MONSTER POWER SURGE PROTECTOR	TV ROOM	A/V EQUIPMENT	HUSBAND	
PIONEER RECEIVER ELITE	TV ROOM	A/V EQUIPMENT	HUSBAND	
DIRECTV RECEIVER	TV ROOM	A/V EQUIPMENT	HUSBAND	
3 D GLASSES	TV ROOM	A/V EQUIPMENT	HUSBAND	
DELTA QUEEN WOOD PLAQUE	TV ROOM	FURNISHING	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4d

CASE NUMBER: 14-35043

BUTLER'S PANTRY

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
CRYSTAL:				
18 HIGHBALL GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
12 CHAMPAGNE FLUTES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
12 WINE GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
10 WATER GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
12 WATER GOBLETs	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
6 WINE GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
8 HIGHBALL GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
12 WATER GOBLETs	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
12 SMALL GOBLETs	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
12 MEDIUM GOBLETs	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
10 SMALL LIQUOR GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
17 WINE GLASSES	BUTLER'S PANTRY	HOUSEHOLD GOOD	JOINT	
K. W. ELLIOTT POTTERY				
10 DINNER PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
12 SAUCERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
12 SALAD PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
6 COFFEE MUGS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
4 CEREAL BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
2 SERVING BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
MISCELLANEOUS POTTERY:				
4 SERVING BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
4 PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
4 SMALL FRUIT BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
8 CEREAL BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
GEORG JENSEN SILVERWARE:				
24 KNIVES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
8 FORKS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
11 SALAD FORKS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
4 CEREAL SPOONS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
2 LONG HANDLED TEASPOONS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
5 SPOONS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
1 SUGAR SHELL	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
8 BREAD KNIVES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
1 BOTTLE OPENER	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
14 SERVING PIECES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
4 GRAPEFRUIT SPOONS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
1 CHEESE SLICER	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
6 DEMITASSE SPOONS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
MISCELLANEOUS SILVER:				
12 SILVER PLATED COASTERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
5 SMALL SALT AND PEPPER SHAKER SETS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
TABLE LINENS:				
34 WHITE LINEN/LACE NAPKINS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
17 NAPKIN RINGS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
3 WHITE CLOTH TABLE RUNNERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
35 CLOTH PLACE MATS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
WHITE TABLECLOTH AND 12 NAPKINS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
36 WHITE LINEN NAPKINS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
24 EGGSHELL LINEN NAPKINS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
24 WHITE CLOTH NAPKINS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
WHITE CERAMIC TEA SET:				
2 LARGE TEAPOTS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
2 SMALL TEAPOTS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
SUGAR BOWL, CREAMER	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
6 MUGS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
8 DESSERT PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4d

CASE NUMBER: 14-35043

BUTLER'S PANTRY

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
OTHER MISCELLANEOUS:				
8 MUGS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
4 SMALL SALT AND PEPPER SHAKER SETS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
TALL WHITE SALT AND PEPPER SHAKERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
2 BLACK CHAMPAGNE FLUTES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
12 PLACE CARD HOLDERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
1 LARGE CERAMIC BOWL	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
TEA POT	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
1 LARGE CERAMIC PLATTER	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
3 MEDIUM CERAMIC BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
1 GREEN PLATTER	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
3 SMALL PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
5 GLASS PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
13 CHINA FRUIT PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
6 SALAD PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
3 SAUCERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
SET OF "OWL" DISHES:				
18 DINNER PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
10 SAUCERS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
18 BOWLS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
18 SALAD PLATES	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	
8 COFFEE CUPS	BUTLER'S PANTRY	HOUSEHOLD GOOD	HUSBAND	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-4e

CASE NUMBER: 14-35043

DINING NOOK

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
WOOD SQUARE TABLE	DINING NOOK	FURNISHING	HUSBAND	
4 UPHOLSTERED CHAIRS	DINING NOOK	FURNISHING	HUSBAND	
TIERED BASKET TABLE	DINING NOOK	FURNISHING	HUSBAND	
CURIO CABINET	DINING NOOK	FURNISHING	HUSBAND	
CERAMIC TEA SET	DINING NOOK	FURNISHING	HUSBAND	
CERAMIC DESSERT DISH	DINING NOOK	FURNISHING	HUSBAND	
LEAF VASE WITH LID	DINING NOOK	FURNISHING	HUSBAND	
SILVER CANISTERS	DINING NOOK	FURNISHING	HUSBAND	
GLASS VASE	DINING NOOK	FURNISHING	HUSBAND	
SHORT CERAMIC VASE WITH LID/GREEN FISH	DINING NOOK	FURNISHING	HUSBAND	
DOG STATUES ON TABLE - 2	DINING NOOK	FURNISHING	HUSBAND	
CLEAR GLASS VASE ON TABLE	DINING NOOK	FURNISHING	HUSBAND	
SILVER GOBLET ON TABLE	DINING NOOK	FURNISHING	HUSBAND	
GLASS ORNATE STATUE/GOBLET ON TABLE	DINING NOOK	FURNISHING	HUSBAND	
VARIOUS BOOKS	DINING NOOK	FURNISHING	HUSBAND	
PRIOR, SCOTT - GARDEN AT SUNRISE 1995	DINING NOOK	ART	HUSBAND	
PRIOR, SCOTT - GARDEN AFTER FIRST FROST 1996	DINING NOOK	ART	HUSBAND	
3 SMALL PICTURES OF ORIENTAL LADIES IN HATS	DINING NOOK	ART	HUSBAND	
RUG	DINING NOOK	FURNISHING	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4f

CASE NUMBER: 14-35043

KITCHEN

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
2 CRYSTAL PITCHERS	KITCHEN	HOUSEHOLD GOOD	JOINT	
SILVER PITCHER	KITCHEN	HOUSEHOLD GOOD	JOINT	
POTTERY PITCHER	KITCHEN	HOUSEHOLD GOOD	JOINT	
9 SMALL CLEAR GLASS BOWLS	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 GLASS SERVING BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 SMALL CERAMIC RAMEKINS	KITCHEN	HOUSEHOLD GOOD	JOINT	
GE PROFILE MICROWAVE OVEN	KITCHEN	HOUSEHOLD GOOD	JOINT	
BREVILLE TOASTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
24 CERAMIC COFFEE MUGS	KITCHEN	HOUSEHOLD GOOD	JOINT	
SET OF 6 CUPS AND SAUCERS	KITCHEN	HOUSEHOLD GOOD	JOINT	
12 PLASTIC TRAVEL GLASS & LIDS	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 SERVING TRAYS	KITCHEN	HOUSEHOLD GOOD	JOINT	
SILVER TRAY WITH CREAMER AND SUGAR BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
CUISINART COFFEE MAKER	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 CERAMIC BUNDT PANS ON WALL	KITCHEN	HOUSEHOLD GOOD	JOINT	
HENCKEL KNIFE SET IN WOOD BLOCK	KITCHEN	HOUSEHOLD GOOD	JOINT	
24 MISC PLASTIC CONTAINERS W/LIDS	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 ROUND CERAMIC BAKER WITH LID	KITCHEN	HOUSEHOLD GOOD	JOINT	
9 X 11" PYREX CASSEROLE DISH	KITCHEN	HOUSEHOLD GOOD	JOINT	
6 ROUND PYREX PIE PLATES	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 PYREX BOWLS	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 PLASTIC MEASURING CUPS	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 METAL MEASURING CUPS	KITCHEN	HOUSEHOLD GOOD	JOINT	
6 METAL STRAINERS	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 WARING BLENDER	KITCHEN	HOUSEHOLD GOOD	JOINT	
MINI FOOD PROCESSOR	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 SILVER CHAFING DISHES	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SMALL COFFEE SERVER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 WHITE CERAMIC PITCHER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SILVER PITCHER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SMALL GLASS WATER JUG WITH CUP	KITCHEN	HOUSEHOLD GOOD	JOINT	
WHITE CERAMIC FRUIT BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 WINE GLASSES	KITCHEN	HOUSEHOLD GOOD	JOINT	
CROCK PITCHER WITH COOKING UTENSILS	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 BUNDT PAN	KITCHEN	HOUSEHOLD GOOD	JOINT	
7 RED WINE GLASSES	KITCHEN	HOUSEHOLD GOOD	JOINT	
9 CLEAR WINE GLASSES	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 SMALL COFFEE CUPS	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 LARGE COFFEE MUGS	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 STEMLESS CLEAR WINE GLASSES	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 CLEAR JUICE GLASSES	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 WHITE COFFEE CUPS	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 WHITE CERAMIC SERVING BOWLS	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 GLASS DECANTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SMALL FOOD SCALE	KITCHEN	HOUSEHOLD GOOD	JOINT	
20 CHRISTMAS PLATES	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SMALL CROCK POT	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 RED SERVING BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SIFTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 LARGE BLUE DOT CERAMIC BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
PRESTO POPCORN POPPER	KITCHEN	HOUSEHOLD GOOD	JOINT	
HONEY JAR WITH DIPPER	KITCHEN	HOUSEHOLD GOOD	JOINT	
SMALL SILVER BUFFET BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 SMALL SILVER BOWLS WITH LIDS	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 LARGE SILVER TRAYS	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SILVER SERVING STAND	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SILVER OVAL PLATTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SMALL BRAUN JUICER	KITCHEN	HOUSEHOLD GOOD	JOINT	
1 SILVER ICE BUCKET	KITCHEN	HOUSEHOLD GOOD	JOINT	
	BACKDOOR KITCHEN			
BLUE GLASS VASE	CLOSET	HOUSEHOLD GOOD	JOINT	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4f

CASE NUMBER: 14-35043

KITCHEN

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
	BACKDOOR KITCHEN			
6 CLEAR GLASS VOTIVES	CLOSET	HOUSEHOLD GOOD	JOINT	
	BACKDOOR KITCHEN			
1 GLASS VASE	CLOSET	HOUSEHOLD GOOD	JOINT	
	BACKDOOR KITCHEN			
MOP, BROOM, DUSTPAN	CLOSET	HOUSEHOLD GOOD	JOINT	
1 LARGE CROCKPOT	KITCHEN PANTRY	HOUSEHOLD GOOD	JOINT	
ELECTRIC ICE CREAM MAKER	KITCHEN PANTRY	HOUSEHOLD GOOD	JOINT	
SEVERAL FLAGS IN CLOSET	BACK KITCHEN ENTRY	HOUSEHOLD GOOD	JOINT	
1 EPIC VACUUM CLEANER	BACK KITCHEN ENTRY	HOUSEHOLD GOOD	JOINT	
1 LARGE WICKER BASKET	BACK KITCHEN ENTRY	HOUSEHOLD GOOD	JOINT	
CERAMIC ROOSTER ON DESK	KITCHEN	FURNISHING	JOINT	
WOOD DESK CHAIR	KITCHEN	FURNISHING	JOINT	
PHONE SYSTEM - NORTEL NETWORKS	KITCHEN	PHONE/FAX EQUIPMENT	JOINT	
10 COPPER POTS ON WALL	KITCHEN	FURNISHING	JOINT	
4 KNIFE SHARPENERS	KITCHEN	HOUSEHOLD GOOD	JOINT	
CUISINART TOASTER OVEN/BROILER	KITCHEN	HOUSEHOLD GOOD	JOINT	
WAFFLE MAKER	KITCHEN	HOUSEHOLD GOOD	JOINT	
CERAMIC COOKIE JAR	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 SOUTHWEST CERAMIC BOWLS ABOVE				
REFRIGERATOR	KITCHEN	HOUSEHOLD GOOD	JOINT	
BUTCHER BLOCK ISLAND (5X2 1/2 FEET)	KITCHEN	FURNISHING	JOINT	
18 BLACK AND WHITE DIAMOND				
CHARGERS	KITCHEN	FURNISHING	JOINT	
SILVER SERVING PLATTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
LARGE WOODEN SALAD BOWL	KITCHEN	HOUSEHOLD GOOD	JOINT	
LARGE WOODEN BOWL FOR KNICK				
KNACKS	KITCHEN	HOUSEHOLD GOOD	JOINT	
WINE GLASSES - 15 OF MISCELLANEOUS				
SIZES ABOVE OVEN	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 TUPPERWARE SERVING TRAYS WITH				
LIDS	KITCHEN PANTRY	HOUSEHOLD GOOD	JOINT	
2 ROASTER PANS	KITCHEN PANTRY	HOUSEHOLD GOOD	JOINT	
9 CAKE PANS	KITCHEN	HOUSEHOLD GOOD	JOINT	
5 MUFFIN TINS	KITCHEN	HOUSEHOLD GOOD	JOINT	
4 COOKIE SHEETS	KITCHEN	HOUSEHOLD GOOD	JOINT	
CUSINART FOOD PROCESSOR	KITCHEN	HOUSEHOLD GOOD	JOINT	
SMALL WOOD CUTTING BOARD	KITCHEN	HOUSEHOLD GOOD	JOINT	
ICE CREAM SCOOP	KITCHEN	HOUSEHOLD GOOD	JOINT	
CANDY THERMOMETER	KITCHEN	HOUSEHOLD GOOD	JOINT	
LARGE FORK	KITCHEN	HOUSEHOLD GOOD	JOINT	
CAST IRON SKILLET	KITCHEN	HOUSEHOLD GOOD	JOINT	
13 DISH TOWELS	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 HAND JUICERS	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 MEAT THERMOMETERS	KITCHEN	HOUSEHOLD GOOD	JOINT	
WISK	KITCHEN	HOUSEHOLD GOOD	JOINT	
BASTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
CHEESE GRATER	KITCHEN	HOUSEHOLD GOOD	JOINT	
TIMER	KITCHEN	HOUSEHOLD GOOD	JOINT	
BLACK PLASTIC SERVING SPOONS - 3	KITCHEN	HOUSEHOLD GOOD	JOINT	
TONGS	KITCHEN	HOUSEHOLD GOOD	JOINT	
POTATOE MASHER	KITCHEN	HOUSEHOLD GOOD	JOINT	
SPATULAS - 3 FOR COOKING/4 FLAT ONES	KITCHEN	HOUSEHOLD GOOD	JOINT	
SOUP SERVING SPOONS	KITCHEN	HOUSEHOLD GOOD	JOINT	
AEROLATTE	KITCHEN	HOUSEHOLD GOOD	JOINT	
PIZZA CUTTER	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 SKILLETS	KITCHEN	HOUSEHOLD GOOD	JOINT	
3 SMALL POTS	KITCHEN	HOUSEHOLD GOOD	JOINT	
CUSINART HAND MIXER	KITCHEN	HOUSEHOLD GOOD	JOINT	
CHEESE GRATER	KITCHEN	HOUSEHOLD GOOD	JOINT	
RUBBER MALLET	KITCHEN	HOUSEHOLD GOOD	JOINT	
SMALL POT	KITCHEN	HOUSEHOLD GOOD	JOINT	
LARGE POT WITH LID	KITCHEN	HOUSEHOLD GOOD	JOINT	

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4f

CASE NUMBER:	14-35043
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KITCHEN

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
3 SMALL SKILLETS	KITCHEN	HOUSEHOLD GOOD	JOINT	
2 LARGE SKILLETS	KITCHEN	HOUSEHOLD GOOD	JOINT	
LARGE STOCK POT	KITCHEN	HOUSEHOLD GOOD	JOINT	
EGG POACHER	KITCHEN	HOUSEHOLD GOOD	JOINT	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4g

CASE NUMBER: 14-35043

DINING ROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
DINING ROOM - TABLE AND 12 CHAIRS	DINING ROOM	FURNISHING	HUSBAND	
DINING ROOM - ANTIQUE WOOD CONSOLE TABLE	DINING ROOM	FURNISHING	HUSBAND	
DINING ROOM - ANTIQUE WOOD CONSOLE TABLE	DINING ROOM	FURNISHING	HUSBAND	
DINING ROOM - ANTIQUE WOOD CONSOLE TABLE	DINING ROOM	FURNISHING	HUSBAND	
SILVER TEA SET WITH 22 CUPS	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CERAMIC COFFEE SET W/PLATES - 6 PIECE SET	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CRYSTAL CANISTER	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER COFFEE EARN	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
BLUE AND CRYSTAL GLASS BOWL	DINING ROOM	HOUSEHOLD GOOD	JOINT	
GREEN AND CRYSTAL GLASS BOWL	DINING ROOM	HOUSEHOLD GOOD	JOINT	
CRYSTAL DECANTER WITH MULTIPLE LIDS	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
4 CRYSTAL GLASSES	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
7 SILVER GOBLETs	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
ORNATE SILVER/CRYSTAL CANDY DISH	DINING ROOM	FURNISHING	HUSBAND	
SILVER PUNCH BOWL	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CRYSTAL PUNCH BOWL	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CRYSTAL CANDELABRA	DINING ROOM	FURNISHING	HUSBAND	
CLOWN FIGURINE ON SIDE TABLE	DINING ROOM	FURNISHING	HUSBAND	
FLYING HORSE SCULPTURE ON SIDE TABLE	DINING ROOM	FURNISHING	HUSBAND	
BEAR KNEELING DOWN ON SIDE TABLE	DINING ROOM	FURNISHING	HUSBAND	
BLUE GLOBE WITH 18 KARAT GOLD	DINING ROOM	ART	HUSBAND	
BROTHER FAX MACHINE	DINING ROOM	PHONE/FAX EQUIPMENT	HUSBAND	
2 STANDING SPEAKERS	DINING ROOM	A/V EQUIPMENT	HUSBAND	
WOODEN JUG BY FIREPLACE	DINING ROOM	FURNISHING	HUSBAND	
COPPER KETTLE BY FIREPLACE	DINING ROOM	FURNISHING	HUSBAND	
BRASS TRIMMED FIREPLACE SCREEN	DINING ROOM	FURNISHING	HUSBAND	
CLOWN FIGURINE WITH FISH	DINING ROOM	FURNISHING	HUSBAND	
2 FROSTED GLASSES ON MANTEL	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
2 MAGNIFYING GLASSES	DINING ROOM	FURNISHING	HUSBAND	
CERAMIC BOWL ON MANTEL	DINING ROOM	FURNISHING	HUSBAND	
CLOWN WITH SHOE OFF ON MANTEL	DINING ROOM	FURNISHING	HUSBAND	
GLASS PELICAN - ON MANTEL	DINING ROOM	FURNISHING	HUSBAND	
2 SCONCES ABOVE FIREPLACE	DINING ROOM	FURNISHING	HUSBAND	
CRYSTAL/BRASS CHANDELIER	DINING ROOM	FURNISHING	HUSBAND	
BUILT IN CHINA CABINET ON RIGHT OF FRENCH DOOR:				
3 SILVER TEAPOTS - TOP SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER TEA PITCHER - TOP SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
7 SILVER CONTAINERS - 2ND SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
7 SILVER CUPS WITH TEAPOT - 3RD SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER EARN 3RD SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER PLATE 3RD SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER SALT AND PEPPER SHAKER AND CREAMER 3RD SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CERAMIC ROOSTER 3RD SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
GLASS GOBLET - 3RD SHELF	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
BUILT IN CHINA CABINET ON LEFT OF FRENCH DOOR:				
SILVER WARMING BUFFET TRAY	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER SERVING UTENSILS	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
2 SILVER PLATES	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
ORNATE SILVER/CRYSTAL CANDY DISH	DINING ROOM	FURNISHING	HUSBAND	
SILVER TEAPOTS - 2	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
PEPSI BOTTLE - 1972 COWBOYS VS. DOLPHINS.	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4g

CASE NUMBER: 14-35043

DINING ROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
BOTTOM OF RIGHT CABINET:				
SMALL ICE BUCKET	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER NAPKIN RINGS	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER PLATTER	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
TEA PITCHER	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
2 BRANDING IRON CANDLE STICKS	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
2 CANDLE STICKS MADE BY K.W. ELLIOTT	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
ON LARGE LEFT SIDE TABLE:				
2 SILVER CANDELABRAS (3 HOLES EACH)	DINING ROOM	FURNISHING	HUSBAND	
SILVER TEA PITCHER - EAGLE ON TOP	DINING ROOM	FURNISHING	HUSBAND	
SILVER BOWL - ARMADILLO	DINING ROOM	FURNISHING	HUSBAND	
BLUE GLASS SNAKE	DINING ROOM	FURNISHING	HUSBAND	
INSIDE LARGE LEFT SIDE TABLE:				
CERAMIC BIRD SERVER	DINING ROOM	FURNISHING	HUSBAND	
CHINA PLATES - 6	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CHINA SAUCERS - 17	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
CHINA CUPS - 3	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
LARGE CERAMIC BOWL MADE BY KELLY	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SILVER BUFFET SERVER	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
LARGE CERAMIC BOWL WITH PITCHER	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SMALL CHINA PLATES - 30	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
SMALL CHINA TRIANGLE BOWLS - 5	DINING ROOM	HOUSEHOLD GOOD	HUSBAND	
ART LIGHTS ABOVE EACH PAINTING (7)	DINING ROOM	FURNISHING	HUSBAND	
VARIOUS FAMILY PHOTOS ON CONSOLE				
TABLES - 8 PICTURE FRAMES	DINING ROOM	FURNISHING	JOINT	
CD PLAYER	DINING ROOM	A/V EQUIPMENT	JOINT	
MULTIPLE CD'S	DINING ROOM	HOUSEHOLD GOOD	JOINT	
BELL BOOKENDS	DINING ROOM	FURNISHING	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4h

CASE NUMBER: 14-35043

SAM WYLY'S OFFICE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
DESK AND DESK CHAIR	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
DESK LAMP	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
WOODEN TIERED BOOKSHELF	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
2 WOODEN END TABLES	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
LAMP	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
CONSOLE TABLE WITH DOORS	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
BROTHER PRINTER, COPIER, SCANNER WITH STAND	SAM WYLY'S OFFICE	PHONE/FAX EQUIPMENT	HUSBAND	
SMALL LOVE SEAT	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
2 LEATHER CHAIRS WITH OTTOMANS	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
FLOOR LAMP	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
LONG BARREL SHOT GUN	SAM WYLY'S OFFICE	FIREARM	HUSBAND	
BRONZE FISH SCULPTURE	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
BRONZE PIG SCULPTURE	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
DECORATIVE GROUNDBREAKING SHOVEL	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
VARIOUS BOOKS	SAM WYLY'S OFFICE	HOUSEHOLD GOODS	HUSBAND	
ENCYCLOPEDIA BRITANNICA SET	SAM WYLY'S OFFICE	HOUSEHOLD GOODS	HUSBAND	
LEATHER/UPHOLSTERED SIDE CHAIR	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
VAN WOUW, ANTON, THE POSTMAN - BRONZE STATUE	SAM WYLY'S OFFICE	ART	HUSBAND	
VARIOUS FRAMES WITH PHOTOS	SAM WYLY'S OFFICE	HOUSEHOLD GOODS	HUSBAND	
OWL FIGURINE	SAM WYLY'S OFFICE	FURNISHING	HUSBAND	
DESK ACCESSORIES	SAM WYLY'S OFFICE	HOUSEHOLD GOODS	HUSBAND	
SAM AND CHARLES PORTRAIT	SAM WYLY'S OFFICE	ART	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4i

CASE NUMBER: 14-35043

LIVING ROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
TWO ANTIQUE SIDE TABLES	LIVING ROOM	FURNISHING	JOINT	
ANTIQUE ROUND END TABLE	LIVING ROOM	FURNISHING	JOINT	
ANTIQUE SQUARE MARBLE TOP END TABLE	LIVING ROOM	FURNISHING	JOINT	
MARBLE SOFA TABLE	LIVING ROOM	FURNISHING	JOINT	
ORNATE FIREPLACE SCREEN	LIVING ROOM	FURNISHING	JOINT	
6 WALL SCONCES	LIVING ROOM	FURNISHING	JOINT	
5 CRYSTAL PAPER WEIGHTS	LIVING ROOM	FURNISHING	JOINT	
AMERICAN FLAG CERAMIC ELEPHANT	LIVING ROOM	FURNISHING	JOINT	
TWO ASIAN INLAY SMALL COFFEE TABLES	LIVING ROOM	FURNISHING	JOINT	
LEATHER/UPHOLSTERED SOFA AND LOVE SEAT	LIVING ROOM	FURNISHING	JOINT	
TWO LEATHER CHAIRS WITH OTTOMANS	LIVING ROOM	FURNISHING	JOINT	
2 LAMPS	LIVING ROOM	FURNISHING	JOINT	
1 FLOOR LAMP	LIVING ROOM	FURNISHING	JOINT	
SMALL WRITING DESK	LIVING ROOM	FURNISHING	JOINT	
ANTIQUE TALL SECRETARY	LIVING ROOM	ANTIQUE	HUSBAND	
WOODEN TIERED SHELF	LIVING ROOM	FURNISHING	JOINT	
SMALL FOOTSTOOL	LIVING ROOM	FURNISHING	JOINT	
LARGE CERAMIC PLANT HOLDER	LIVING ROOM	FURNISHING	JOINT	
BRASS CHANDELIER	LIVING ROOM	FURNISHING	JOINT	
5 PIECE SONY AUDIO/VISUAL EQUIPMENT	LIVING ROOM	A/V EQUIPMENT	JOINT	
TORRIGLIA, G.B. - INTERIOR SCENE, 1892	LIVING ROOM	ART	HUSBAND	
MAN HOLDING BOOK LOOKING OUT WINDOW PAINTING	LIVING ROOM	ART	HUSBAND	
WHITE AND BROWN HORSE AND FOAL PAINTING	LIVING ROOM	ART	HUSBAND	
LAURIE OR LISA BRIDAL PORTRAIT	LIVING ROOM	ART	HUSBAND	
SAILBOAT WITH RED TOP - SMALL PAINTING	LIVING ROOM	ART	HUSBAND	
SMALL PAINTING - WATER AND BUILDINGS	LIVING ROOM	ART	HUSBAND	
PRINCESS EUGENA FRAMED JEWELRY	LIVING ROOM	ART	HUSBAND	
BULLDOG BOOKENDS	LIVING ROOM	FURNISHING	HUSBAND	
VARIOUS BOOKS	LIVING ROOM	HOUSEHOLD GOOD	HUSBAND	
VARIOUS CD'S	LIVING ROOM	HOUSEHOLD GOOD	HUSBAND	
2 STUFFED ANIMALS	LIVING ROOM	HOUSEHOLD GOOD	HUSBAND	
VARIOUS SIZED FRAMES FOR PHOTOS (16)	LIVING ROOM	FURNISHING	JOINT	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-4j

CASE NUMBER: 14-35043

SUN ROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
2 LARGE METAL TIGERS	SUN ROOM	FURNISHING	JOINT	
COFFEE TABLE	SUN ROOM	FURNISHING	JOINT	
ROSE CHANDELIER	SUN ROOM	FURNISHING	JOINT	
WOODEN TABLE	SUN ROOM	FURNISHING	JOINT	
2 SMALL ORNATE ELEPHANTS	SUN ROOM	FURNISHING	JOINT	
DECORATIVE BOX WITH ROOSTER	SUN ROOM	FURNISHING	JOINT	
DECORATIVE BOX WITH RABBIT	SUN ROOM	FURNISHING	JOINT	
2 WOODEN CHAIRS/LEATHER CUSHIONS	SUN ROOM	FURNISHING	JOINT	
LARGE GLOBE	SUN ROOM	FURNISHING	JOINT	
2 LARGE CERAMIC PLANT HOLDERS WITH FISH	SUN ROOM	FURNISHING	JOINT	
2 TOP-ENCLOSED UPHOLSTERED CHAIRS	SUN ROOM	FURNISHING	JOINT	
ELEPHANT SIDE TABLE	SUN ROOM	FURNISHING	JOINT	
UPHOLSTERED OTTOMAN	SUN ROOM	FURNISHING	JOINT	
4 OWL THROW PILLOWS	SUN ROOM	FURNISHING	JOINT	
4 CREAM/GOLD THROW PILLOWS	SUN ROOM	FURNISHING	JOINT	
FOX PAINTING	SUN ROOM	ART	HUSBAND	
BLUE BIRD AUDUBON PICTURE	SUN ROOM	ART	HUSBAND	
VOLLEYBALL	SUN ROOM	HOUSEHOLD GOOD	JOINT	
2 BASKETBALLS	SUN ROOM	HOUSEHOLD GOOD	JOINT	
STANDING WHITE FAN	SUN ROOM	HOUSEHOLD GOOD	JOINT	
WHITE INTERCOM	SUN ROOM	HOUSEHOLD GOOD	JOINT	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-4k

CASE NUMBER: 14-35043

PATIO BY POOL

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
2 OUTDOOR LOVE SEATS	BACK PATIO BY POOL	FURNISHING	JOINT	
2 OUTDOOR CHAIRS	BACK PATIO BY POOL	FURNISHING	JOINT	
OUTDOOR COFFEE TABLE	BACK PATIO BY POOL	FURNISHING	JOINT	
5 SMALL OUTDOOR SIDE TABLES	BACK PATIO BY POOL	FURNISHING	JOINT	
4 LOUNGE CHAIRS	BACK PATIO BY POOL	FURNISHING	JOINT	
ROUND WEBER CHARCOAL GRILL	BACKYARD	HOUSEHOLD GOOD	JOINT	
PIG WITH BABIES STATUE	BACKYARD	ART	JOINT	
CERAMIC GARDEN SNAKE	BACKYARD	ART	JOINT	
OUTDOOR ORNATE MARBLE TOP TABLE/7 CHAIRS	BACKYARD	FURNISHING	JOINT	
METAL TRAIN	BACKYARD	FURNISHING	JOINT	
OUTDOOR MOSAIC TILE TOP TABLE /6 CHAIRS	BACKYARD	FURNISHING	JOINT	
LARGE BRONZE TIGER	BACKYARD	ART	JOINT	
10 SPEED BICYCLE	BACK PORCH	SPORTS EQUIPMENT	JOINT	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4I

CASE NUMBER: 14-35043

MASTER BEDROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
KING SIZED BED/LEATHER HEAD & FOOT BOARD	MASTER BEDROOM	FURNISHING	JOINT	
WOODEN NIGHT STAND	MASTER BEDROOM	FURNISHING	JOINT	
ALARM CLOCK	MASTER BEDROOM	FURNISHING	JOINT	
FLOOR LAMP	MASTER BEDROOM	FURNISHING	JOINT	
WRITING DESK AND CHAIR	MASTER BEDROOM	FURNISHING	JOINT	
WOODEN TABLE LAMP	MASTER BEDROOM	FURNISHING	JOINT	
ADJUSTABLE TWIN BED	MASTER BEDROOM	FURNISHING	JOINT	
CRYSTAL CHANDELIER	MASTER BEDROOM	FURNISHING	JOINT	
WOOD SIDE TABLE	MASTER BEDROOM	FURNISHING	JOINT	
WHITE OWL PICTURE	MASTER BEDROOM	ART	HUSBAND	
LEATHER CHASE - 7 FT	MASTER BEDROOM	FURNISHING	JOINT	
2 LEATHER CHAIRS	MASTER BEDROOM	FURNISHING	JOINT	
DRAGON FLY LAMP	MASTER BEDROOM	FURNISHING	JOINT	
UPHOLSTERED CHAIR	MASTER BEDROOM	FURNISHING	JOINT	
WOODEN MIRROR OVER FIREPLACE	MASTER BEDROOM	FURNISHING	JOINT	
CLOWN STATUE WITH STREET CAR	MASTER BEDROOM	FURNISHING	JOINT	
RED TIGER FIGURINE	MASTER BEDROOM	FURNISHING	JOINT	
CLOWN FIGURINE WITH NEWSPAPER	MASTER BEDROOM	FURNISHING	JOINT	
2 BRASS CANDLESTICKS	MASTER BEDROOM	FURNISHING	JOINT	
OWL FIGURINE - 2	MASTER BEDROOM	FURNISHING	JOINT	
FALCON/GARGOYLE SCULPTURE	MASTER BEDROOM	FURNISHING	JOINT	
ORNATE BRASS FIREPLACE SCREEN	MASTER BEDROOM	FURNISHING	JOINT	
WOOD SIDE TABLE WITH SHELF	MASTER BEDROOM	FURNISHING	JOINT	
CERAMIC PLATE	MASTER BEDROOM	FURNISHING	JOINT	
ORNATE BRASS SKULL MASK	MASTER BEDROOM	FURNISHING	JOINT	
SMALL PICTURE ABOVE BEDSIDE TABLE	MASTER BEDROOM	FURNISHING	JOINT	
PAINTING OF 2 CHILDREN ON BLACK HORSE	MASTER BEDROOM	ART	HUSBAND	
PAINTING OF CASTLE ABOVE CHAISE	MASTER BEDROOM	ART	HUSBAND	
BRASS/BLACK FRAMED FACE SCULPTURE	MASTER BEDROOM	ART	HUSBAND	
FRAMED VIOLIN WITH MUSIC	MASTER BEDROOM	ART	HUSBAND	
VARIOUS BOOKS	MASTER BEDROOM	HOUSEHOLD GOODS	JOINT	
CD PLAYER	MASTER BEDROOM	A/V EQUIPMENT	JOINT	
BLUE/WHITE VASE WITH LID	MASTER BEDROOM	FURNISHING	JOINT	
WINDBREAKER	MASTER BEDROOM	WEARING APPAREL	HUSBAND	
CERAMIC/GLASS/BRASS CHANDELIER	MASTER BEDROOM	FURNISHING	HUSBAND	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-4m

CASE NUMBER: 14-35043

MASTER BATH

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
DRESSING TABLE	MASTER BATH	FURNISHING	JOINT	
MARBLE TOP STOOL	MASTER BATH	FURNISHING	JOINT	
2 SIDE CABINETS	MASTER BATH	FURNISHING	JOINT	
BATHROOM SCALE	MASTER BATH	HOUSEHOLD GOOD	JOINT	
TAPESTRY IN TOILET AREA 29X20	MASTER BATH	ART	JOINT	
12 BATH TOWELS	MASTER BATH	HOUSEHOLD GOOD	JOINT	
12 WASH CLOTHS	MASTER BATH	HOUSEHOLD GOOD	JOINT	
12 HAND TOWELS	MASTER BATH	HOUSEHOLD GOOD	JOINT	
DECORATIVE BLACK TRASH CAN	MASTER BATH	HOUSEHOLD GOOD	JOINT	
ORNATE CANDLE/CROSS CHANDELIER	MASTER BATH	FURNISHING	JOINT	
PICTURE ABOVE CABINET BY SCALE	MASTER BATH	FURNISHING	JOINT	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-4n

CASE NUMBER: 14-35043

MASTER CLOSET

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
20 SUITS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
25 SHIRTS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
2 PAIR COWBOY BOOTS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
4 TENNIS SHOES	MASTER CLOSET	WEARING APPAREL	HUSBAND	
1 SPORT BOOT	MASTER CLOSET	WEARING APPAREL	HUSBAND	
2 HOUSE SHOES	MASTER CLOSET	WEARING APPAREL	HUSBAND	
2 DRESS SHOES	MASTER CLOSET	WEARING APPAREL	HUSBAND	
20 TIES	MASTER CLOSET	WEARING APPAREL	HUSBAND	
10 T-SHIRTS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
4 PAIR SHORTS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
10 GARMENT BAGS	MASTER CLOSET	HOUSEHOLD GOOD	HUSBAND	
7 SUITCASES	MASTER CLOSET	HOUSEHOLD GOOD	HUSBAND	
2 BRIEF CASES	MASTER CLOSET	HOUSEHOLD GOOD	HUSBAND	
1 CHANGE JAR	MASTER CLOSET	CASH	HUSBAND	
6 SWEATSHIRTS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
3 SWEATERS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
1 BATHROBE	MASTER CLOSET	WEARING APPAREL	HUSBAND	
SHOE BRUSHES	MASTER CLOSET	HOUSEHOLD GOOD	HUSBAND	
2 HATS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
2 NECK PILLOWS	MASTER CLOSET	HOUSEHOLD GOOD	HUSBAND	
4 PAIR SUSPENDERS	MASTER CLOSET	WEARING APPAREL	HUSBAND	
2 PILLOWS	MASTER CLOSET	HOUSEHOLD GOOD	HUSBAND	
UPHOLSTERED OTTOMAN	MASTER CLOSET	FURNISHING	HUSBAND	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-4o

CASE NUMBER: 14-35043

SECONDARY BEDROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
ORNATE WOOD SIDBOARD	SECONDARY BEDROOM	FURNISHING	JOINT	
4 CERAMIC VASES - VARIOUS SIZES	SECONDARY BEDROOM	FURNISHING	JOINT	
7 METAL WALL ART PIECES	SECONDARY BEDROOM	FURNISHING	JOINT	
METAL FLYING MONKEY	SECONDARY BEDROOM	FURNISHING	JOINT	
ORNATE WOOD MIRROR	SECONDARY BEDROOM	FURNISHING	JOINT	
3 BLACKBIRDS	SECONDARY BEDROOM	FURNISHING	JOINT	
WOODEN LADY FACE	SECONDARY BEDROOM	ART	JOINT	
BOOKCASE	SECONDARY BEDROOM	FURNISHING	JOINT	
-LARGE GLASS VASE	SECONDARY BEDROOM	FURNISHING	JOINT	
-PICTURE FRAMES	SECONDARY BEDROOM	FURNISHING	JOINT	
-3 CANDLE VOTIVES	SECONDARY BEDROOM	FURNISHING	JOINT	
-WOODEN BASKET	SECONDARY BEDROOM	FURNISHING	JOINT	
CLUB CHAIR	SECONDARY BEDROOM	FURNISHING	JOINT	
TIGER RUG	SECONDARY BEDROOM	FURNISHING	JOINT	
TULIP BULB FLOOR LAMP	SECONDARY BEDROOM	FURNISHING	JOINT	
ORIENTAL WOOD RACK WITH HOOKS	SECONDARY BEDROOM	FURNISHING	JOINT	
KING SIZE WOODEN HEADBOARD AND FOOTBOARD	SECONDARY BEDROOM	FURNISHING	JOINT	
2 WOOD/STONE TABLE LAMPS WITH BROWN SHADES	SECONDARY BEDROOM	FURNISHING	JOINT	
3 PIECE FISH PAINTING	SECONDARY BEDROOM	ART	JOINT	

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4p

CASE NUMBER:	14-35043
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SECONDARY BATHROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
WOOD FRAMED MIRROR	SECONDARY BATHROOM	FURNISHING	JOINT	
12 BATH TOWELS	SECONDARY BATHROOM	FURNISHING	JOINT	
12 HAND TOWELS	SECONDARY BATHROOM	FURNISHING	JOINT	
12 WASH CLOTHS	SECONDARY BATHROOM	FURNISHING	JOINT	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4q

GUEST ROOM 1

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
ANTIQUE KING BED W/ORNATE HEAD & FOOTBOARD	GUEST ROOM 1	ANTIQUE	HUSBAND	
ANTIQUE ORNATE WOOD FRAMED MIRROR	GUEST ROOM 1	ANTIQUE	HUSBAND	
ANTIQUE WOOD/UPHOLSTERED LOVE SEAT & PILLOWS	GUEST ROOM 1	ANTIQUE	HUSBAND	
ANTIQUE WOOD/UPHOLSTERED SCREEN	GUEST ROOM 1	ANTIQUE	HUSBAND	
ORNATE GOLD MIRROR	GUEST ROOM 1	FURNISHING	HUSBAND	
ANTIQUE WOODEN VANITY TABLE WITH MIRROR	GUEST ROOM 1	ANTIQUE	HUSBAND	
ANTIQUE WOODEN BEDSIDE TABLE	GUEST ROOM 1	ANTIQUE	HUSBAND	
ROUND WOOD AND IRON TABLE	GUEST ROOM 1	FURNISHING	HUSBAND	
BRASS FLOOR LAMP	GUEST ROOM 1	FURNISHING	HUSBAND	
TABLE LAMP	GUEST ROOM 1	FURNISHING	HUSBAND	
CHANDELIER	GUEST ROOM 1	FURNISHING	HUSBAND	
ANTIQUE DOLL	GUEST ROOM 1	ANTIQUE	HUSBAND	
LARGE BRASS BUCKET	GUEST ROOM 1	FURNISHING	HUSBAND	
ANTIQUE WOOD YARN WHEEL	GUEST ROOM 1	ANTIQUE	HUSBAND	
2 LARGE SUITCASES	GUEST ROOM CLOSET 1	HOUSEHOLD GOOD	HUSBAND	
GLOBE	GUEST ROOM CLOSET 1	FURNISHING	HUSBAND	
1 SET EXTRA BEDDING/LINENS	GUEST ROOM CLOSET 1	HOUSEHOLD GOOD	HUSBAND	
CHILD'S POTTY SEAT	GUEST ROOM CLOSET 1	HOUSEHOLD GOOD	HUSBAND	
BASKETBALL	GUEST ROOM CLOSET 1	SPORTS EQUIPMENT	HUSBAND	
6 BATH TOWELS	GUEST BATHROOM	HOUSEHOLD GOOD	JOINT	
6 HAND TOWELS	GUEST BATHROOM	HOUSEHOLD GOOD	JOINT	
6 WASHCLOTHS	GUEST BATHROOM	HOUSEHOLD GOOD	JOINT	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4r

CASE NUMBER: 14-35043

GUEST ROOM 2

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
ANTIQUE WOOD TWIN BEDS - 2	GUEST ROOM 2	ANTIQUE	HUSBAND	
CUSTOM BEDDING - BROWN/RED/BLUE	GUEST ROOM 2	FURNISHING	HUSBAND	
BLUE UPHOLSTERED ANTIQUE CHAIR	GUEST ROOM 2	ANTIQUE	HUSBAND	
ANTIQUE WOOD DRESSER WITH MIRROR	GUEST ROOM 2	ANTIQUE	HUSBAND	
ANTIQUE CLOCK	GUEST ROOM 2	ANTIQUE	HUSBAND	
LAMP WITH RED/GOLD BASE	GUEST ROOM 2	FURNISHING	HUSBAND	
CREAM MARBLE LAMP	GUEST ROOM 2	FURNISHING	HUSBAND	
ANTIQUE WOOD SIDE TABLE	GUEST ROOM 2	ANTIQUE	HUSBAND	
2 OWL BOOKENDS	GUEST ROOM 2	FURNISHING	HUSBAND	
BUFFALO PICTURE	GUEST ROOM 2	ART	HUSBAND	
2 LARGE BROWN VELVET THROW PILLOWS	GUEST ROOM 2	FURNISHING	HUSBAND	
4 WOOL MENS PANTS	GUEST ROOM CLOSET - 2	WEARING APPAREL	HUSBAND	
23 SUITS	GUEST ROOM CLOSET - 2	WEARING APPAREL	HUSBAND	
6 FLANNEL SHIRTS	GUEST ROOM CLOSET - 2	WEARING APPAREL	HUSBAND	
2 SUIT COATS	GUEST ROOM CLOSET - 2	WEARING APPAREL	HUSBAND	
DENIM SHIRT	GUEST ROOM CLOSET - 2	WEARING APPAREL	HUSBAND	
3 FLEECE JACKETS	GUEST ROOM CLOSET - 2	WEARING APPAREL	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4s

CASE NUMBER: 14-35043

PLAYROOM

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
6 STUFFED ANIMALS	CHILDREN'S PLAYROOM	HOUSEHOLD GOOD	HUSBAND	
CHILD'S ART EASEL	CHILDREN'S PLAYROOM	HOUSEHOLD GOOD	HUSBAND	
TREE HOUSE WITH SLIDE	CHILDREN'S PLAYROOM	HOUSEHOLD GOOD	HUSBAND	
PADDED YELLOW BRICK ROAD FLOORING	CHILDREN'S PLAYROOM	HOUSEHOLD GOOD	HUSBAND	
TUMBLING NOOK	CHILDREN'S PLAYROOM	HOUSEHOLD GOOD	HUSBAND	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4t

CASE NUMBER: 14-35043

THIRD FLOOR

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
TWO DESKS	3RD FLOOR	FURNISHING	JOINT	
TWO DESK CHAIRS	3RD FLOOR	FURNISHING	JOINT	
SECTIONAL SOFA W/TWO OTTOMANS	3RD FLOOR	FURNISHING	JOINT	
2 DELL COMPUTERS, KEYBOARDS, MONITORS/MOUSE	3RD FLOOR	COMPUTER EQUIPMENT	JOINT	
HP SCANNER	3RD FLOOR	COMPUTER EQUIPMENT	JOINT	
HP PRINTER	3RD FLOOR	COMPUTER EQUIPMENT	JOINT	
DESK LAMP	3RD FLOOR	FURNISHING	JOINT	
PHONE	3RD FLOOR	PHONE/FAX EQUIPMENT	JOINT	
OCTANE ELLIPTICAL	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
LIFE FITNESS TREADMILL	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
SCHWINN STATIONARY BIKE	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
INVERSION TABLE	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
STAIR CLIMBER	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
MASSAGE CHAIR	3RD FLOOR	FURNISHING	JOINT	
6 BOARD GAMES	3RD FLOOR	HOUSEHOLD GOOD	JOINT	
WOOD SIDEBORD TABLE	3RD FLOOR	FURNISHING	JOINT	
IVORY/ELEPHANT LAMP	3RD FLOOR	FURNISHING	JOINT	
SHARP 72" FLAT SCREEN	3RD FLOOR	A/V EQUIPMENT	JOINT	
FLOOR SPEAKER	3RD FLOOR	A/V EQUIPMENT	JOINT	
WEIGHT BENCH	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
HAND WEIGHTS WITH RACK	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
EXERCISE BALL	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
KICK BOXING GLOVE SET	3RD FLOOR	EXERCISE EQUIPMENT	JOINT	
OKLAHOMA SOONER WAGON	3RD FLOOR	FURNISHING	JOINT	
ALARM CLOCK	3RD FLOOR	FURNISHING	JOINT	
COFFEE TABLE	3RD FLOOR	FURNISHING	JOINT	
BLACK BOOKCASE	3RD FLOOR	FURNISHING	JOINT	
SONY TV RECEIVER	3RD FLOOR	A/V EQUIPMENT	JOINT	
WIRELESS HEADPHONES	3RD FLOOR	A/V EQUIPMENT	JOINT	
BLACK LEATHER/SILVER BOOKENDS	3RD FLOOR	FURNISHING	JOINT	
DESK CLOCK	3RD FLOOR	FURNISHING	JOINT	
DESK ACCESSORIES	3RD FLOOR	FURNISHING	JOINT	
VARIOUS BOOKS ON BOOKSHELVES	3RD FLOOR	HOUSEHOLD GOOD	JOINT	
ENCYCLOPEDIA BRITANNICA SET	3RD FLOOR	HOUSEHOLD GOOD	JOINT	
QUEEN BED- NO HEAD/FOOTBOARD	3RD FLOOR BEDROOM	FURNISHING	JOINT	
CHEST OF DRAWERS	3RD FLOOR BEDROOM	FURNISHING	JOINT	
NIGHT STAND AND LAMP	3RD FLOOR BEDROOM	FURNISHING	JOINT	
WOODEN SIDE CHAIR	3RD FLOOR BEDROOM	FURNISHING	JOINT	
2 CRYSTAL WALL SCONCES	3RD FLOOR BEDROOM	FURNISHING	JOINT	
ROTARY DIAL PHONE	3RD FLOOR BEDROOM	FURNISHING	JOINT	
ORIENTAL PAINTING WITH MUSICAL INSTRUMENT	3RD FLOOR BEDROOM	ART	HUSBAND	
SALTER, ROD, MISTY RIVER, 2005	3RD FLOOR BEDROOM	ART	HUSBAND	
VENEZA PICTURE	3RD FLOOR BEDROOM	FURNISHING	JOINT	
ITALIA PICTURE	3RD FLOOR BEDROOM	FURNISHING	JOINT	
BIRD PICTURE	3RD FLOOR BEDROOM	ART	HUSBAND	
VANITY TABLE	3RD FLOOR BATHROOM	FURNISHING	JOINT	
WOODEN PITCH FORK	3RD FLOOR BATHROOM	FURNISHING	JOINT	
WOODEN WALL CABINET	3RD FLOOR BATHROOM	FURNISHING	JOINT	
BIRD PICTURE	3RD FLOOR BATHROOM	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4u

GUEST HOUSE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
13 STAIR RUG RUNNER	GUEST HOUSE ENTRY STAIRS	FURNISHING	JOINT	
BRASS/ FROSTED GLASS LIGHT FIXTURE	GUEST HOUSE ENTRY	FURNISHING	JOINT	
RUG - 7.5 X 4.5	GUEST HOUSE ENTRY	FURNISHING	JOINT	
TAPESTRY - 6' X 4.5	GUEST HOUSE ENTRY	ART	JOINT	
INDIAN GIRL PAINTING	GUEST HOUSE ENTRY	ART	HUSBAND	
TEAPOT WITH PEAR PAINTING	GUEST HOUSE ENTRY	ART	JOINT	
RIVERBOAT PAINTING	GUEST HOUSE ENTRY	ART	JOINT	
LARGE ANGEL STATUE	GUEST HOUSE ENTRY	FURNISHING	JOINT	
ORNATE HALL BENCH	GUEST HOUSE ENTRY	FURNISHING	JOINT	
2 TUFTED CHAIRS AND OTTOMANS	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
WOODEN SIDE TABLE	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
GLASS SIDE TABLE WITH DRAGON BASE	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
FULL BED WITH ORNATE HEAD/FOOTBOARD	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
3 NESTING WOODEN TABLES	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
3 LAMPS	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
WICKER HAMPER	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
WICKER FOOT STOOL	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
TIERED WICKER SHELF	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
FLOOR LAMP	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
4 TALL WICKER VASES	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
ORNATE GRAPE STAND	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
ANTIQUE WARDROBE WITH BRASS TRIM	GUEST HOUSE BEDROOM	ANTIQUE	JOINT	
SAFE	GUEST HOUSE BEDROOM	HOUSEHOLD GOOD	JOINT	
GLASS BOWL WITH 12 GLASS EGGS	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
LARGE CRYSTAL BALL	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
WICKER HAND WALL SCULPTURE	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
RUG - 10 X 7	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
RUG - 5 X 4	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
RUG - 6 X 2	GUEST HOUSE BEDROOM	FURNISHING	JOINT	
RUG - 7 X 2	GUEST HOUSE BATHROOM	FURNISHING	JOINT	
ANTIQUE VANITY MIRROR ON STAND	GUEST HOUSE BATHROOM	ANTIQUE	JOINT	
6 BATH TOWELS	GUEST HOUSE BATHROOM	HOUSEHOLD GOOD	JOINT	
6 HAND TOWELS	GUEST HOUSE BATHROOM	HOUSEHOLD GOOD	JOINT	
6 WASH CLOTHS	GUEST HOUSE BATHROOM	HOUSEHOLD GOOD	JOINT	
ANGEL WITH TORCH STATUE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
METAL CURIO CABINET	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
TALL WOODEN TABLE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
SMALL DINING TABLE W/ 2 CHAIRS	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
OVERSIZED WOODEN ROCKER	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
LEATHER COUCH	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
DOUBLE LEATHER OTTOMAN	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
BLACK CURIO CABINET	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
WOODEN WALL UNIT	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
ORNATE DRAGON TABLE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
GE SPACE MAKER MICROWAVE	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
CUISINART COFFEE MAKER	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
T FAL TOASTER	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
ANTIQUE "LION" SIDE CHAIR	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
SMALL CHEST WITH BRASS ACCENTS	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
SONY FLAT SCREEN - 50 "	GUEST HOUSE LIVING/KITCHEN	A/V EQUIPMENT	JOINT	
2 BOSE SPEAKERS	GUEST HOUSE LIVING/KITCHEN	A/V EQUIPMENT	JOINT	
TV STAND	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
MAGNAVOX DVD PLAYER	GUEST HOUSE LIVING/KITCHEN	A/V EQUIPMENT	JOINT	
DIRECTV BOX	GUEST HOUSE LIVING/KITCHEN	A/V EQUIPMENT	JOINT	
LARGE METAL RECTANGLE TRAY	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
CAROUSEL HORSE STATUE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
ROUND END TABLE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
LAMP	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
RUG - 7 X 10	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
RUG 6 X 5	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
RUG 7 X 5	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
EMERIL 8 PIECE COOKWARE SET	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
2 DISH TOWELS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
2 POT HOLDERS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
10 MISCELLANEOUS UTENSILS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
SILVERWARE SET FOR FOUR	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
3 PLATES	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
2 BOWLS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4u

CASE NUMBER: 14-35043

GUEST HOUSE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
2 SERVING BOWLS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
3 SAUCERS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
20 GLASSES	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
4 WINE GLASSES	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
3 COFFEE MUGS	GUEST HOUSE LIVING/KITCHEN	HOUSEHOLD GOOD	JOINT	
SMALL SUIT OF ARMOR WITH MARBLE STAND	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
7 COLORED GLASS VASES	GUEST HOUSE LOFT	FURNISHING	JOINT	
2 GLASS PLATES ON WALL	GUEST HOUSE LOFT	FURNISHING	JOINT	
1 OCCASIONAL TABLE WITH CHAIRS	GUEST HOUSE LOFT	FURNISHING	JOINT	
1 FUTON/THROW PILLOWS	GUEST HOUSE LOFT	FURNISHING	JOINT	
2 BRASS/CRYSTAL SCONCES	GUEST HOUSE LOFT	FURNISHING	JOINT	
WALL TAPESTRY	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
FRUIT PAINTING	GUEST HOUSE LIVING/KITCHEN	ART	HUSBAND	
MAP PRINT	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
MAN IN PICTURE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
MAGNIFYING GLASS	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
HEART WITH IRON WINGS	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
HEART WITH WOODEN WINGS	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
3 LITTLE GIRLS AS ANGELS PICTURE	GUEST HOUSE LIVING/KITCHEN	FURNISHING	JOINT	
SPECK, LORAN, 1944 TOMATOES ON A VINE	GUEST HOUSE LIVING/KITCHEN	ART	HUSBAND	
SPECK, LORAN, 1944 RED AND GREEN PEPPERS	GUEST HOUSE LIVING/KITCHEN	ART	HUSBAND	
WHITE SIDE TABLE	GUEST HOUSE LOFT	FURNISHING	JOINT	

CASE NAME: Samuel Evans Wyly

EXHIBIT B-4v

CASE NUMBER: 14-35043

BASEMENT

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
MAYTAG WASHER & DRYER	BASEMENT	HOUSEHOLD GOOD	HUSBAND	
ROWNETA CLOTHES STEAMER	BASEMENT	HOUSEHOLD GOOD	JOINT	
ORECK IRON/IRONING BOARD	BASEMENT	HOUSEHOLD GOOD	JOINT	
2 ICE CHESTS/COOLERS	BASEMENT	HOUSEHOLD GOOD	JOINT	
4 BLANKETS	BASEMENT	HOUSEHOLD GOOD	JOINT	
SUN PURE AIR PURIFIER	BASEMENT	HOUSEHOLD GOOD	JOINT	
METAL CLOTHES RACK	BASEMENT	HOUSEHOLD GOOD	JOINT	
4 PLASTIC LAUNDRY BASKETS	BASEMENT	HOUSEHOLD GOOD	JOINT	
2 LARGE DUST MOPS	BASEMENT	HOUSEHOLD GOOD	JOINT	
LARGE MOP BUCKET	BASEMENT	HOUSEHOLD GOOD	JOINT	
2 VACUUM CLEANERS	BASEMENT	HOUSEHOLD GOOD	JOINT	
1 DOZEN CLAY FLOWER POTS	BASEMENT	HOUSEHOLD GOOD	JOINT	
FIREPLACE POKER	BASEMENT	HOUSEHOLD GOOD	JOINT	
BACKPACK	BASEMENT	HOUSEHOLD GOOD	JOINT	
2 BOXES CHRISTMAS LIGHTS	BASEMENT	HOUSEHOLD GOOD	JOINT	
2 BOXES CHRISTMAS DECORATIONS	BASEMENT	HOUSEHOLD GOOD	JOINT	
ARTIFICIAL CHRISTMAS TREE	BASEMENT	HOUSEHOLD GOOD	JOINT	
6 WOODEN FOLDING CHAIRS	BASEMENT	HOUSEHOLD GOOD	JOINT	
2 ELECTRIC FANS	BASEMENT	HOUSEHOLD GOOD	JOINT	
BUG ZAPPER	BASEMENT	HOUSEHOLD GOOD	JOINT	

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4w
CHRISTIE'S AUCTION

CASE NUMBER:	14-35043
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DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
MONTAGUE DAWSON PAINTING - CLIPPER IN A MOONLIT SEA	CHRISTIE'S	ART	HUSBAND	150,000 -250,000
PIETER LODEWIJK FRANCISCO KLUYVER PAINTING - WOOD GATHERERS IN A SNOWY LANDSCAPE	CHRISTIE'S	ART	HUSBAND	30,000 -50,000
LEON JEAN BASILE PERRAULT PAINTING - LES ENFANTS DE PAYSAN	CHRISTIE'S	ART	HUSBAND	100,000 -150,000

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4x
LISA WYLY'S RESIDENCE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
PITA, GERARDO PAINTING - CAT, 1996	RESIDENCE - DALLAS, TX	ART	HUSBAND	
PITA, GERARDO PAINTING - LEON, 1996	RESIDENCE - DALLAS, TX	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4y
KELLY O'DONOVAN'S RESIDENCE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
ROCKWELL, NORMAN PAINTING - BARBERSHOP QUARTET	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	
UNKNOWN ARTIST, CIVIL WAR UNION IRISH BRIGADE FLAG	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	
GUILLAUME, ALBERT PAINTING - LE CHEF D'OEUVRE	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	
AUDUBON, JOHN JAMES - MANGROVE HUMMINGBIRD, HAND PRINTED/COLORED				
AQUATINT ENGRAVING	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	
HERRING, JR., JOHN FREDERICK PAINTING - ROUNDHEADS IN A WOODED LANDSCAPE	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	
AUDUBON, JOHN JAMES - RUBY THROATED HUMMINGBIRD, HAND PRINTED/COLORED				
AQUATINT ENGRAVING	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	
CHINESE LETTERS WOODEN SIGN	RESIDENCE - WOODY CREEK, CO	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4z
ANDREW WYLY'S RESIDENCE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
AMERICAN STATESMEN, SECOND SERIES, VOL. 2: JOHN SHERMAN, 1908	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, SECOND SERIES, VOL. 3: JAMES GILLESPIE BLAINE, 1908	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, SECOND SERIES, VOL. 4: THOMAS BRACKETT REED, 1914	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, SECOND SERIES, VOL 5: JOHN HAY, 1916	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, SECOND SERIES, VOL 6: JOHN HAY, 1916	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 16: JOHN RANDOLPH, 1898	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 22: JOHN C. CALHOUN, 1899	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 24: LEWIS CASS, 1899	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 28: SALMON PORTLAND CHASE, 1899	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 29: CHARLES FRANCIS ADAMS, 1900	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 30: CHARLES SUMNER, 1900	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
AMERICAN STATESMEN, VOL. 32: GENERAL INDEX, 1900	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
H.J. WILLIAMS LETTER, 1861	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
BRAVEHEART MOVIE POSTER	RESIDENCE - DALLAS, TX	ART	HUSBAND	
THE PATRIOT MOVIE POSTER	RESIDENCE - DALLAS, TX	ART	HUSBAND	
FRANCIS RICHMOND, VA LETTER, 1862	RESIDENCE - DALLAS, TX	ART	HUSBAND	
ELLIOTT, KELLY WYLY CERAMIC - HARVEST MOON II, 2004	RESIDENCE - DALLAS, TX	ART	HUSBAND	
KUNSTLER, MORT PAINTING - HIS SUPREME MOMENT, LEE AT CHANCELLORSVILLE	RESIDENCE - DALLAS, TX	ART	HUSBAND	
LYON, NATHANIEL - LETTER TO CAPT D. HIXSON - HISTORICAL HARD BACK LEATHER BOUND BOOK	RESIDENCE - DALLAS, TX	BOOK	HUSBAND	
KUNSTLER, MORT PAINTING - MOONLIGHT AND MAGNOLIAS, 1997	RESIDENCE - DALLAS, TX	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4aa
CRISTIANA WYLY'S RESIDENCE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
PICASSO, PABLO, CANVAS, UNTITLED 1918	RESIDENCE - LONDON, ENGLAND	ART	HUSBAND	
ZAMPIGHI, EUGENIO, PAINTING, PLAYING WITH THE BABY	RESIDENCE - LONDON, ENGLAND	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4ab
CHERYL WYLY ASPEN RESIDENCE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
LEROY NEIMAN PRINT - ARTIST'S PROOF LEOPARD	RESIDENCE - ASPEN, CO - DOWNSTAIRS	ART	HUSBAND	
COTTON PICKING COUPLE - PAINTING	RESIDENCE - ASPEN, CO - DOWNSTAIRS	ART	HUSBAND	
MAN HARROWING WITH DONKEY - PAINTING	RESIDENCE - ASPEN, CO - DOWNSTAIRS	ART	HUSBAND	
WANG PAINTING - MOTHER AND CHILD IN HATS	RESIDENCE - ASPEN, CO - DOWNSTAIRS	ART	HUSBAND	
ROUSSEAU, PHILIPPE, PAINTING - THE FOX AND THE RAVEN	RESIDENCE - ASPEN, CO - ENTRY HALL	ART	HUSBAND	
COURTENS, HERMAN, PAINTING - FLOWER STILL LIFE	RESIDENCE - ASPEN, CO - GAMEROOM	ART	HUSBAND	
SHARPE, JIM, OIL PAINTING - SOLDIERS WITH CHICKENS	RESIDENCE - ASPEN, CO - GAMEROOM	ART	HUSBAND	
OIL PAINTING - TWO WOMEN PLAYING CARDS	RESIDENCE - ASPEN, CO - GAMEROOM	ART	HUSBAND	
3 TAN LEATHER AND WOOD OFFICE CHAIRS	RESIDENCE - ASPEN, CO - HOME OFFICE	FURNISHING	HUSBAND	
ANTIQUE BINOCULARS ON TRIPOD	RESIDENCE - ASPEN, CO - HOME OFFICE	ANTIQUE	HUSBAND	
BLACK LEATHER MASSAGE CHAIR	RESIDENCE - ASPEN, CO - HOME OFFICE	FURNISHING	HUSBAND	
RICOH AFICIO 1515F COPIER MACHINE	RESIDENCE - ASPEN, CO - HOME OFFICE	OFFICE EQUIPMENT	HUSBAND	
COMPAQ DESKTOP COMPUTER WITH KEYBOARD AND MONITOR	RESIDENCE - ASPEN, CO - HOME OFFICE	COMPUTER EQUIPMENT	HUSBAND	
ELLIOTT, K.W., PAINTING - ETIENNE'S PORCH	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
LOG BOOKSHELF	RESIDENCE - ASPEN, CO - HOME OFFICE	FURNISHING	HUSBAND	
VARIOUS BOOKS	RESIDENCE - ASPEN, CO - HOME OFFICE	HOUSEHOLD GOODS	HUSBAND	
DEAS, MICHAEL J., PAINTING - MARK TWAIN FOR TIME MAGAZINE	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
OIL PAINTING - BOAT IN CANAL	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
ORNATE CARVED BOOKSHELF	RESIDENCE - ASPEN, CO - HOME OFFICE	FURNISHING	HUSBAND	
SAM AND CHERYL WEDDING PHOTO	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	JOINT	
OTHER FAMILY PHOTOS	RESIDENCE - ASPEN, CO - HOME OFFICE	HOUSEHOLD GOODS	JOINT	
SILK AND WOOD RED RUG	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
DEAS, MICHAEL J., PAINTING - TEDDY ROOSEVELT	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
DEAS, MICHAEL J., PAINTING - FDR	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
WOOD DESK CHAIR	RESIDENCE - ASPEN, CO - HOME OFFICE	FURNISHING	HUSBAND	
WOOD DESK WITH LEATHER TOP	RESIDENCE - ASPEN, CO - HOME OFFICE	FURNISHING	HUSBAND	
ANTIQUE FLAG TAPESTRY - FRAMED	RESIDENCE - ASPEN, CO - STAIRWELL TO OFFICE	ART	HUSBAND	
ROCKWELL, NORMAN - EASTER PAINTING	RESIDENCE - ASPEN, CO - STAIRWELL TO OFFICE	ART	HUSBAND	
WOMEN'S SUFFRAGE FRAMED TAPESTRY	RESIDENCE - ASPEN, CO - STAIRWELL TO OFFICE	ART	HUSBAND	
20 KNIT SWEATERS WITH PATTERNS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
30 PAIRS OF SOCKS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
5 WHITE POCKET T-SHIRTS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
10 VARIOUS COLORED T-SHIRTS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
3 PAIRS OF SWEATPANTS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4ab
CHERYL WYLY ASPEN RESIDENCE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
1 PAIR SWIM TRUNKS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
9 BUTTON UP COLLARED SHIRTS (FLANNEL AND COTTON)	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
5 CASUAL SPORT COATS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
10 TIES	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
6 PAIRS OF SLACKS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
4 FLEECE COATS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
1 PUFFY JACKET	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
2 WOOL COATS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
1 SATIN BOMBER JACKET	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
2 SCARVES	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
2 PAIRS OF SLIPPER	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
4 PAIRS OF SNEAKERS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
3 LEATHER BELTS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
8 PAIR UNDERWEAR	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
3 SETS OF PAJAMAS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
4 SHORTS/SPORTS PANTS	RESIDENCE - ASPEN, CO - SAM'S CLOSET	WEARING APPAREL	HUSBAND	
A CARVED OLIVEWOOD FIGURE OF A CAMEL				
FITTED AS A DESK	RESIDENCE - ASPEN, CO - GARAGE	ART	HUSBAND	
GREEN, JONATHAN - PAINTING - A TIME FOR LOVE	RESIDENCE - ASPEN, CO - STAIRWELL TO OFFICE	ART	HUSBAND	
SALTER, ROD - PAINTING - CURIOUS GLANCE - GRIZZLY BEARS	RESIDENCE - ASPEN, CO - GAMEROOM	ART	HUSBAND	
EYCKMANS, STEFAAN, PAINTING - FIRE CHIEF	CHERYL WYLY ASPEN RESIDENCE	ART	HUSBAND	
PEALE, REMBRANDT, PAINTING - GEORGE WASHINGTON	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
TAYLOR, ROLLA, PAINTING - HOUSE AND WINDMILL OIL	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
ELLIOTT, K.W., PAINTING - MILK JUG AND FRUIT ON TAPESTRY	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	
MAES, EUGENE REMY, PAINTING - SHEEP	CHERYL WYLY ASPEN RESIDENCE	ART	HUSBAND	
BROWN, JOHN G. PAINTING - THE LITTLE SHOE-SHINE BOY	CHERYL WYLY ASPEN RESIDENCE - KITCHEN	ART	HUSBAND	
FRIEDMAN, TREY PAINTING - TREES ON A LINE #32	RESIDENCE - ASPEN, CO - DOWNSTAIRS HALL	ART	HUSBAND	
FRIEDMAN, TREY PAINTING - TREES ON A LINE #33	RESIDENCE - ASPEN, CO - DOWNSTAIRS HALL	ART	HUSBAND	
DARGE, FRED PAINTING - UNTITLED ROTARY DRILLING RIG	RESIDENCE - ASPEN, CO - HOME OFFICE	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
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CASE NUMBER:	14-35043
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EXHIBIT B-4ac
TRAILBLAZER CAPITAL OFFICES

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
ABRAHAM LINCOLN SIGNED HISTORICAL DOCUMENT	2708 FAIRMOUNT, SUITE 202, DALLAS, TX	ART	HUSBAND	
ALBERT EINSTEIN SIGNED LETTER	2708 FAIRMOUNT, SUITE 202, DALLAS, TX	ART	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4ad
SAM WYLY'S CRESCENT OFFICE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
GRANDFATHER CHARLES SAMUEL WYLY'S DESK	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ANTIQUE	HUSBAND	
IRISH REBELLION BANNER IN GOLD FRAME	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PAINTING OF SAM'S DAD IN GOLD FRAME- M. DEAS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
STATE OF LOUISIANA-BALCH ANCESTOR- FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
TWO ABE LINCOLN BOOKENDS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
MISCELLANEOUS UCC MEMORABILIA	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
MISCELLANEOUS STERLING SOFTWARE MEMORABILIA	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
MISCELLANEOUS MICHAELS' MEMORABILIA	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
FRAMED PHOTO OF CHERYL	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
MISCELLANEOUS BOOKS ON DESK (5)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	HOUSEHOLD GOODS	HUSBAND	
TWO WOODEN PAPER TRAYS, MISC. OFFICE SUPPLIES	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
ROUND WORKING TABLE W/FOUR CHAIRS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
BLUE UPHOLSTERED COUCH W/TWO PILLOWS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
TWO WOOL BLANKETS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	HOUSEHOLD GOODS	HUSBAND	
WORLD GLOBE ON STEEL FRAME	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
DALLAS TIMES HERALD POSTER - S.WYLY 10- 16-80	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
THE DALLAS MORNING NEWS POSTER-SW- ENTREPRN.	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
THE DALLAS MORNING NEWS POSTER-SW- GMNT	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
RICHARD NIXON PAINTING BY NORMAN ROCKWELL	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PRESIDENT NIXON AUTOGRAPHED PHOTO W/SW	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
BLUE OWL VASE BY KELLY	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PERSONAL PHOTOS OF FAMILY MEMBERS (9)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
UCC FRAMED PEN/PENCIL SET-SILVER & BLUE	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
WILLIAM A. PATON GAVEL IN BOX- UNIVERSITY OF MICHIGAN	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
MEIJI CLAY DOLL OF CHILD-ORANGE CLOAK, YELLOW	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PAINTED OSTRICH EGG	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
TWO IRON BULLDOG STATUES - 1 LG. 1 SM.- LA TECH	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
FRAMED LAURA & GEORGE BUSH TO SAM- GREEN	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
SILVER MOOSE W/ANTLER DRINKING CUP	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
MISC. CRYSTAL AWARDS, MEMENTOS, LA TECH (11)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
THREE FRAMED B&W PHOTOS OF SW & NIXON	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
CHUCK PERCY & SW FRAMED B&W PHOTO	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
PRES. GEORGE H. W.BUSH W/SW, CHERYL PHOTO	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
INVESTORS DAILY FRAMED MEMENTO-SW 7- 31-86	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4ad
SAM WYLY'S CRESCENT OFFICE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
5,000 SHARES UCC STOCK FRAMED #8574	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
MY FIRST PAYCHECK FRAMED SW 1959	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
PAPER MACHE CLOWN W/BALLOONS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
MISC. BOOKS, YEARBOOKS, MARY BAKER EDDY (72)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	HOUSEHOLD GOODS	HUSBAND	
LARGE BRASS FLOOR LAMP	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
PAINTING-3 CHILDREN-KELLY, ANDREW +??	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
LIFE MAGAZINES(5) & 1 BOOK; FORTUNE 11- 1-67\	300 CRESCENT COURT, SUITE 850, DALLAS, TX	MEMORABILIA	HUSBAND	
PAINTING-HOLE IN THE ROOF BY J.F.HERRING-1858	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PAINTING - SNOWY DOCTOR RIDE-G.HARVEY 1968	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
SEVEN LARGE FRAMED PHOTOS ON OUTSIDE WALL	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	

CASE NAME:	Samuel Evans Wylly
CASE NUMBER:	14-35043

EXHIBIT B-4ae
HIGHLAND STARGATE OFFICES

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
ORIENTAL GIRL WITH MUSICAL INSTRUMENT BY CHEN	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
NUMBERED PRINT BY MAXIM	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
THE PIONEERS BY FRANK TENNEY JOHNSON 1874-1939	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
NATURES GOLDEN HOUR BY SUSAN SWARTZ 2007	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
GRANDPA IRWIN IN UNIFORM-LG. B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
ANDREW & CHRISTIANA-MILAN-LG. B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
AUNTS OLIVE & BESSIE-LARGE, B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
SAM IN TUX ON STAIRS-LARGE, B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
YOUNG SAM FOOTBALL #13-LARGE, B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
YOUNG KELLY & SAM-LARGE, B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
EVAN, LAURIE, LISA & SAM-LARGE, B&W FRAMED	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
SAM & ROSS PEROT LARGE, FRAMED B&W	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
THE OLD WHALER CIRCA 1885 AMERICAN SCHOOL	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
RICHARD NIXON BY NORMAN ROCKWELL 1971	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
CHARLES J WYLY NO. 1 BY EVAN WILSON	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PAINTING WITH HORSE AND BUGGY BY HARVEY	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
PAINTING WITH TWO HORSES BY HERRING	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
OLD PEDRO THE GOAT HERDER BY FRED DARGE 1900-1978	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
LARGE GLOBE WITH STAND	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
POSTER OF ROSE	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
RAKING HAY BY JOE JONES	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
WIND RUSH PLANTATION BY CLARK HULINGS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
BLUE OWL VASE BY KELLY WYLY ELLIOTT 2004	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
CHARLES J WYLY NO. 2 BY EVAN WILSON	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
FLORA WYLY BY EVAN WILSON	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
FAMILY PHOTOS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
LE BAL DU 14 JUILLET (BASTILLE DAY) BY PAUL REMY	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
SHELVES OF MEMORABILIA	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
FORD MOTOR COMPANY POSTER	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
A PAIR OF COTTON PICKERS WITH BASKETS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
CATHERINE CLELAND BY DAVID WRIGHT 1999	300 CRESCENT COURT, SUITE 850, DALLAS, TX	ART	HUSBAND	
MISC. BOOKS (29)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	HOUSEHOLD GOODS	HUSBAND	
MAGAZINES (4)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	HOUSEHOLD GOODS	HUSBAND	
FAMILY/BUSINESS PHOTOS (6)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
TIME MAGAZINE 12-24-34	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4ae
HIGHLAND STARGATE OFFICES

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
CHERRY WOOD BUILT-IN DESK, TWO CHAIRS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
CHERRY WOOD BUILT-IN BOOK SHELF/CABINETS	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
MISC. BOOKS (62 TOTAL, HARD & SOFT COVER)	300 CRESCENT COURT, SUITE 850, DALLAS, TX	BOOKS	HUSBAND	
PLASTIC PHOTO FRAME W/SAM +2 PHOTO	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
11 BOOKS IN WOODEN HOLDER	300 CRESCENT COURT, SUITE 850, DALLAS, TX	FURNISHING	HUSBAND	
MISC. BOOKS BY SAM WYLY IN WOODEN HLDR.	300 CRESCENT COURT, SUITE 850, DALLAS, TX	BOOKS	HUSBAND	
THE 4% SOLUTION BOOK	300 CRESCENT COURT, SUITE 850, DALLAS, TX	BOOKS	HUSBAND	
9 MISC. BOOKS, ART CATALOGS, REF. GUIDES	300 CRESCENT COURT, SUITE 850, DALLAS, TX	HOUSEHOLD GOODS	HUSBAND	
SIX BOXES OF MEMORABILIA-SW, CJW- BROUGHT TO OFFICE	300 CRESCENT COURT, SUITE 850 & 5TH FLOOR	MEMORABILIA	HUSBAND	

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-4af
EXTRA SPACE STORAGE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
FRAMED-NYSE-BY JOSEPH PENNELL 1923	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
FINANCIAL TIMES FRAMED SW NEWS ARTICLE 2001	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
TWO FRAMED HONORABLE DISCHARGE CERTS.SW	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
SAM & BETTY AND PRESIDENT FORD-FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
IN RECOGNITION-UOFM SAM MBA '57	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
DWIGHT D. EISENHOWER FRAMED PHOTO & CERT.	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	HISTORICAL DOCUMENT	HUSBAND	
ENGRAVING OF DECLARATION OF INDEPENDENCE/GOLD	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	HISTORICAL DOCUMENT	HUSBAND	
TEXAS ENTREPRENEUR \$10M GIFT TO UOFM FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
DMN ENTREPRENEUR'S ENTREPRENEUR 10-40-2004 (2) FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
UOFM DIVIDEND SAM GIFT THREE IMAGES FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
UOFM MAJOR DONOR FRAMED, BLUE MAT IN WOODEN FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
THE BROTHERHOOD OF PHILANTHROPY-SW & CJW FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
GRAND CAYMAN ISLAND FULL-COLOR MAP IN FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
BONANZA RESTAURANT MAP, FULL-COLOR, 2 FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
THE MILL-FULL-COLOR MAP AND PENCIL DRAWING IN FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
ART DISPLAY LIGHT-GOLDTONE	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
CONFEDERATE SOLDIER AT CREEK, FRAMED, BLUE MAT	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
SAM WYLY HALL FRAMED MEMORABILIA	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
ABE LINCOLN COLOR PHOTO, LETTER, DOC MISSING-GOLD FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
FRAMED ENGRAVING OF DEC. OF INDPNCE.-4 SIGNERS + 4 PHOTOS	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
THOMAS JEFFERSON, FULL-COLOR, W/PLAQUE IN GOLD FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
FOUR FRAMED PHOTOS-FORD, NIXON, EVAN'S CHILDREN	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
SEVEN FRAMED SAM MEMORABILIA (FOUR PHOTOS OF ATTACHED)	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
CD CARTER ARCHITECT-M/M SAM WYLY-FLOOR PLANS	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	JOINT	
FRAMED, BLUE MAT, PRES. FDR DIES-LOS ANGELES EXAMINER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
EDWARD SPARROW, FULL-COLOR, OIL PAINTING, ORNATE GOLD FR.	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
SAM, FOUR OLDEST CHILDREN, BARBE-FULL-COLOR PHOTO-ORNATE FR	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
LARGE OIL PAINTING OF MCCARY BY KLIONSKY	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
PRANCING SHOW HORSE, FULL-COLOR, ON WOOD, BLACK FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
BUY A USA GOVERNMENT BOND, COLOR POSTER, FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
LARGE, B&W POSTER OF TORIE STEELE & SAM	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
LARGE OIL PAINTING, ?AUSTRIAN?, ALONSO PEREZ, ORNATE GOLD	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	ART	HUSBAND	
JFK, FULL-COLOR, FRAMED PHOTO	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
ABE LINCOLN OIL PAINTING IN ORNATE, GOLD FRAME-M. DEAS	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
CHARLES J. WYLY, JR. LA TECH FOOTBALL, FULL-COLOR POSTER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
AUNT'S BESSIE & OLIVE, LARGE B&W PHOTO ON POSTERBOARD	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	

CASE NAME:	Samuel Evans Wyly
CASE NUMBER:	14-35043

EXHIBIT B-4af
EXTRA SPACE STORAGE

DESCRIPTION	LOCATION OF PROPERTY	TYPE OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
SAM WYLY IN TUX, FULL-COLOR, LARGE POSTER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
CHARLES J. WYLY, SR. LARGE, B&W POSTER (3), 1 FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
SAM WYLY HIGH SCHOOL FOOTBALL, COLOR POSTER, #13 (2)	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
LAURIE WYLY, BASKETBALL, PRINCIPIA, COLOR POSTER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
EVAN WYLY, HIGHLAND PARK FOOTBALL, COLOR, LARGE POSTER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
WYLY FAMILY, B&W POSTER, FRAMED, GREENBRIER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
FLORA EVANS WYLY, LARGE, FRAMED B&W POSTER	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
KRUSHNEV, JOSEF STALIN, ORNATE GOLD FRAME, 3 IMAGES	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
WYLY FAMILY BARN-TWO MILE RANCH, SEPIA, GOLD FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
ALBERT EINSTEIN, LETTER, 2 ENGRAVINGS, PHOTO, ORNATE GOLD	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	HISTORICAL DOCUMENT	HUSBAND	
CHRISTIANA WYLY FRAMED ARTICLE IN KIPLINGER'S	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
MEXIQUE, COLORED MAP, IN GOLD FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	HISTORICAL DOCUMENT	HUSBAND	
JAPANESE SURRENDER FLAG, SIGNATURES ILLEGIBLE, GOLD FRAME	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	HISTORICAL DOCUMENT	HUSBAND	
COLOR, FRAMED, MAP OF NORTHEASTERN US	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
CHERYL & SAM WEDDING W/SW FAMILY, LARGE FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	JOINT	
CHERYL & SAM WEDDING W/CJW FAMILY, LARGE FRAMED	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	JOINT	
LARGE B&W POSTER, FEMALE & MALE	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
MISC. MEMORABILIA-STERLING COMMERCE, PHOTO ALBUM	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
EIGHT FRAMED ITEMS-BUSH (2), FORD, NIXON, BUSH	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
ORNATE GOLD FRAME, BLUE MAT-PRES. & MRS. BUSH TO SW	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	
PHOTO-ANDREW, PRESIDENT BUSH, SAM-2 FRAMED COPIES	EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX	MEMORABILIA	HUSBAND	

CASE NAME: Samuel Evans Wylly

EXHIBIT B-10

CASE NUMBER: 14-35043

ANNUITIES

DESCRIPTION AND LOCATION OF PROPERTY (See Note)	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
ANNUITY AGREEMENTS:		
WEST CARROLL LIMITED	H	6,562,293.00
MOREHOUSE LIMITED	H	6,717,331.00
RICHLAND LIMITED	H	7,874,756.00
YURTA FAF LIMITED	H	7,014,605.00
LOCKE LIMITED	H	69,183,748.00
MOBERLY LIMITED	H	55,920,630.00
AUDUBON LIMITED	H	40,352,520.00
DEVOTION LIMITED	H	39,783,583.00
SARNIA LIMITED	H	15,965,481.00
EAST CARROLL LIMITED	H	0.00
TENSAS LIMITED	H	0.00
EAST BATON ROUGE	H	0.00
NOTE: THE ABOVE ANNUITY AGREEMENTS ARE CURRENTLY VALUED ON THE BALANCE SHEET AT THE ACTUARIAL VALUE REFLECTING PAYMENTS FOR SAM WYLY'S LIFE EXPECTANCY. THE LAST VALUATION DATE WAS 12/31/13. SUBJECT TO FURTHER VALUATION BASED ON A REVIEW OF THE UNDERLYING ASSETS HELD BY THE ABOVE ANNUITY PAYOR WHICH COULD BE SUBSTANTIALLY LESS THAN THE ABOVE VALUES. TERMINATES ON DATE OF DEATH.		
OTHER: GREAT WESTERN LIFE AND ANNUITY INSURANCE COMPANY \$1,848 PER MONTH UNTIL DEATH. (NON-TRANSFERABLE)		
		\$ 249,374,947.00

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-13

CASE NUMBER:	14-35043
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**STOCKS & INTERESTS IN
INCORPORATED &
UNINCORPORATED BUSINESSES**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
INVESTMENT HOLDINGS - JP MORGAN CHASE BROKERAGE ACCOUNT (3005) (ISHARES CORE S&P 500 ETF)	H	6,195,123.00
NOTIONAL INVESTMENTS IN VARIOUS FUNDS MANAGED BY MAVERICK CAPITAL, LTD (THRU CLASS A INTEREST IN HIGHLAND FUND) (PAYABLE IN 2017) AMOUNT REFLECTS DEFERRED PERFORMANCE INCOME AS A PARTNER IN MAVERICK CAPITAL, LTD.	H	67,909,501.00
		\$ 74,104,624.00

CASE NAME: Samuel Evans Wylly

EXHIBIT B-14

CASE NUMBER: 14-35043

INTERESTS IN PARTNERSHIPS
OR JOINT VENTURES

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	COST BASIS	UNREALIZED GAIN/(LOSS)	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
ARLINGTON STONEBRIDGE	H	34,867.36	-	34,867.36
C&S AVIATION, LTD	H	197,670.45	(185,413.05)	12,257.40
COTTONWOOD VENTURES II MANAGEMENT TRUST	H	107,841.00	(18,432.55)	89,408.45
EXPLORE BOOKSELLERS & BISTRO RE, LLC	H	1,284,733.02	(196,803.87)	1,087,929.15
GALILEO CAPITAL MANAGEMENT TRUST	H	541,461.00	145,539.78	687,000.78
HOT FLASH THE MOVIE, LLC	H	(6.33)	-	(6.33)
MONTAGNOLA PARTNERS, LTD	H	28,920.00	(11,068.01)	17,851.99
RANGER GOVERNANCE, LTD	H	40,154.00	(473.31)	39,680.69
RANGER GP GOVERNANCE, LLC	H	406.00	(5.13)	400.87
ROSEMARY CIRCLE R RANCH MANAGEMENT TRUST	H	384,119.59	1,278.40	385,397.99
SAGACITY, LLC	H	1,292,792.35	(1,232,640.94)	60,151.41
STONEBRIDGE PARTNERS, LP	H	29,369.00	(8,134.43)	21,234.57
TALLULAH, LTD (GP INTEREST)	H	52,166.72	(40,276.73)	11,889.99
TALLULAH, LTD (LP INTEREST)	H	913,232.40	316,770.70	1,230,003.10
TRAILBLAZER CAPITAL, LP	H	216,407.50	-	216,407.50
TRAILBLAZER FUND II	H	1,734,959.00	-	1,734,959.00
WYLY ELM CREEK, LLC	H	5,991,147.42	(102,817.91)	5,888,329.51
NOTE: Listed at book value or tax basis. Subject to further valuation.				
				\$ 11,517,763.43

CASE NAME: Samuel Evans Wyly**EXHIBIT B-16****CASE NUMBER:** 14-35043**ACCOUNTS RECEIVABLE**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
ROSEMARY CIRCLE R RANCH	H	6,750,000.00
COTTONWOOD VENTURES II, LLC	H	515,000.00
COTTONWOOD VENTURES I, LLC	H	270,000.00
SPITTING LION, LLC	H	220,000.00
MONTAGNOLA, LTD	H	150,000.00
BOUNTY, LLC	H	750,000.00
JULIANA VAUGHN	H	82,500.00
ELDON VAUGHN (DECEASED)	H	200,000.00
JAMES AND CHERYL SKOVIC	H	50,000.00
JANICE WILLIAMS	H	268,051.46
ZENBUNNI GALLERY	H	20,000.00
ANNUITY INCOME		
<u>TO BE RECEIVED</u>		
WEST CARROLL	H	942,157.00
RICHLAND LIMITED	H	1,130,589.00
MOREHOUSE LIMITED	H	964,416.00
SARNIA LIMITED	H	2,292,185.00
<u>NO PAYMENT EXPECTED IN THE NEAR TERM</u>		TBD
MOBERLY LIMITED 2014 8,028,598.00	H	
MOBERLY LIMITED PRIOR TO 2014 8,491,215.00	H	
LOCKE LIMITED 9,932,801.00	H	
AUDUBON LIMITED 2014 5,793,464.00	H	
AUDUBON LIMITED PRIOR TO 2014 37,291,703.00	H	
YURTA FAF LIMITED 1,007,096.00	H	
NOTE: THE AMOUNTS LISTED ON THIS EXHIBIT ARE AS OF SEPTEMBER 30, 2014. SUBJECT TO ADJUSTMENT BASED UPON COLLECTABILITY. FURTHER, ITEMS ARE LISTED UNDER, "NO PAYMENT EXPECTED IN THE NEAR TERM" DUE TO ILLIQUID OR INSUFFICIENT ASSETS BY THE ANNUITY PAYOR.		
		\$ 14,604,898.46

CASE NAME: Samuel Evans Wylly**EXHIBIT B-20****CASE NUMBER:** 14-35043**CONTINGENT & NON-CONTINGENT
INTERESTS IN ESTATES OF
DECEDENT, DEATH BENEFIT PLAN.
LIFE INSURANCE POLICY, OR TRUST**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p>DEBTOR'S BENEFICIAL INTERESTS IN CERTAIN ISLE OF MAN TRUSTS INCLUDING:</p> <p>BESSIE TRUST</p> <p>LAFOURCHE TRUST</p> <p>NOTES:</p> <p>BENEFICIAL INTERESTS IN TRUSTS MAY NOT BE PROPERTY OF THE BANKRUPTCY ESTATE. SEE 11 U.S.C. 541(c)(2). LISTED IN ABUNDANCE OF CAUTION AND AS A MATTER OF FULL DISCLOSURE. LEGAL REVIEW ON-GOING. ALL RIGHTS RESERVED.</p> <p>SEE EXHIBIT B-20a:</p> <p>LISTING THE SUMMARY AND DETAIL OF ISLE OF MAN TRUST ASSETS (AS OF 12/31/13). LISTED IN ABUNDANCE OF CAUTION AND AS A MATTER OF FULL DISCLOSURE. LEGAL REVIEW ON-GOING. ALL RIGHTS RESERVED.</p>	<p>H</p> <p>H</p>	<p>TBD</p>
		<p>\$ -</p>

SAMUEL EVANS WYLY - CASE NO. 1435043

Isle of Man Trusts Held for Beneficiaries
Summary as of 12/31/2013

EXHIBIT B-20a

				Other Beneficiaries					Consolidation Elimination	Total
	Bessie Trust	La Fourche Trust - Inter Continental	Total for Bessie / La Fourche Trust (see note)	Bulldog Trust	Delhi Trust	Lake Providence	Ginger Trust (For Benefit of Family Member)	Total - Other Beneficiaries		
1 Cash	\$ 1,873,746	\$ 1,016,417	\$ 2,890,163	\$ 20,324,288	\$ 55,211	\$ 11,146	\$ 4,174,798	\$ 24,565,443	\$ -	\$ 27,455,606
2 Loan & Advances Receivable	32,250,685	31,354,003	63,604,688	26,629,327	99,520,864	14,432,653	-	140,582,844	(86,260,473)	117,927,059
3 Investments in Funds	-	-	-	48,615,730	-	65,092,938	43,204,924	156,913,592	-	156,913,592
4 Investment in Managed Accounts	-	42,661,591	42,661,591	-	-	-	-	-	-	42,661,591
5 Other Investments	-	2,151,814	2,151,814	36,743,642	1	-	-	36,743,643	-	38,895,457
6 Investments in Real Estate	68,679,023	-	68,679,023	-	-	-	-	-	-	68,679,023
7 Investments in Private Companies	1,040,485	-	1,040,485	-	-	-	253,769	253,769	-	1,294,254
8 Investments in Art, Jewelry & Collectibles	13,083,938	-	13,083,938	-	-	-	-	-	-	13,083,938
9 Total Assets	\$ 116,927,877	\$ 77,183,825	\$ 194,111,702	\$ 132,312,987	\$ 99,576,076	\$ 79,536,737	\$ 47,633,491	\$ 359,059,291	\$ (86,260,473)	\$ 466,910,520
10 Loans	\$ 45,319,000	\$ -	\$ 45,319,000	\$ -	\$ 40,941,473	\$ -	\$ -	\$ 40,941,473	\$ (86,260,473)	\$ -
11 Past Due Annuity Payments	37,029,342	-	37,029,342	8,096,409	-	-	-	8,096,409	-	45,125,751
12 Loan from Security Capital	42,256,737	-	42,256,737	-	-	-	-	-	-	42,256,737
13 Interest on Security Capital Loan	24,471,212	-	24,471,212	-	-	-	-	-	-	24,471,212
14 Accrued Expense / Tax Allowance	12,717	-	12,717	66,186	1,593	8,784	4,058	80,621	-	93,338
15 Subtotal Payables	\$ 149,089,008	\$ -	\$ 149,089,008	\$ 8,162,595	\$ 40,943,066	\$ 8,784	\$ 4,058	\$ 49,118,503	\$ (86,260,473)	\$ 111,947,038
16 Annuity Payables	47,367,125	39,783,583	87,150,708	146,258,758	-	15,965,481	54,621,068	216,845,307	-	303,996,015
17 Total Liabilities	\$ 196,456,133	\$ 39,783,583	\$ 236,239,716	\$ 154,421,353	\$ 40,943,066	\$ 15,974,265	\$ 54,625,126	\$ 265,963,810	\$ (86,260,473)	\$ 415,943,053
18 Net Equity	(79,528,256)	37,400,242	(42,128,014)	(22,108,366)	58,633,010	63,562,472	(6,991,635)	93,095,481	-	50,967,467
19 Total Liabilities & Equity	\$ 116,927,877	\$ 77,183,825	\$ 194,111,702	\$ 132,312,987	\$ 99,576,076	\$ 79,536,737	\$ 47,633,491	\$ 359,059,291	\$ (86,260,473)	\$ 466,910,520

Notes:

Source: 12/31/2013 financials for the Isle of Man Trusts and companies. See attached "Isle of Man - Trusts Source of Information".

Bessie Trust is an Isle of Man Trust dated 2/2/1994. The Debtor is one of the beneficiaries of the Trust.

La Fourche Trust is an Isle of Man Trust dated 7/18/1995. The Debtor is one of the beneficiaries of the Trust.

Debtor is not and never has been a beneficiary of the Bulldog Trust, Delhi Trust, Lake Providence Trust or the Ginger Trust.

The Debtor is the settlor and/or beneficiary of, or was otherwise involved with the establishment of, certain trusts in the Isle of Man (the "IOM Trusts") between 1992 and 1995. The characterization of certain transactions relating to the IOM Trusts has been at issue in the lawsuit styled: Securities and Exchange Commission v Samuel Wyly et. al., Case No. 10-cv-5760 (SAS) pending in the United States District Court for the Southern District of New York (the "Civil Action"). In particular, the SEC in the Civil Action has alleged that the Debtor was and presently is—contrary to his long-standing intent and belief—a "beneficial owner" of the assets of the IOM Trusts for purposes of SEC disclosure requirements. (Broadly speaking, one is a "beneficial owner" of a security if one has or shares the power to "dispose" of the security or to "vote" the security.) While the Debtor objects to such allegations and reserves all rights and positions on these issues, as a prudent debtor in possession charged with maximizing the value of the estate for the benefit of his creditors, in an abundance of caution, and based upon property-of-the-estate jurisprudence such as *Brown v. Chesnut* (In re Chesnut), 422 F. 2d 298 (5th Cir. 2005), the Debtor has made reference on his Exhibit B-20a to certain financial information made available to him regarding the IOM Trusts and their assets as of December 31, 2013. Such information will also be more fully disclosed on the report and schedule to be filed by the Debtor under Bankruptcy Rule 2015.3 on or before December 9, 2014. See Order, Docket No. 131. The Debtor has listed the source of such financial information. All, or substantially all, of this financial information has been previously produced to the SEC in the Civil Action.

The inclusion of the financial information pertaining to the IOM Trusts and their assets shall not be deemed: an admission that any of the IOM Trusts or their assets are property of the Debtor's bankruptcy estate; an admission that the Debtor holds a substantial or controlling interest in any of the IOM Trusts or assets; an admission of any allegations made by the SEC; a waiver of any position or defenses of the Debtor in the Civil Action; or a waiver of the Debtor's right to challenge any findings made by the jury or findings of fact or conclusions of law made by the District Court in post-judgment proceedings or in any appeal of any judgment ultimately entered in the Civil Action.

Isle of Man - Trusts
Source of Information

	Name	Date of Financials	Date Signed
1	The Bessie Trust	12/31/13	09/12/14
2	Audubon Asset Limited	12/31/13	07/14/14
3	Cottonwood I Limited	12/31/13	07/14/14
4	Cottonwood II Limited	12/31/13	07/14/14
5	Mi Casa Limited	12/31/13	07/14/14
6	Newgale Limited	12/31/13	No date
7	Rosemary's Circle R Ranch Limited	12/31/13	07/14/14
8	Spitting Lion Limited	12/31/13	07/14/14
9	Yurta Faf Limited	12/31/13	07/14/14
1	La Fourche Trust - Inter Continental (Note 2)		
2	Devotion Limited	12/31/13	
3	Relish Enterprises Limited	12/31/13	
1	Bulldog Non-Grantor Trust (Note 1)	12/31/13	09/05/14
2	East Baton Rouge Limited (Note 1 & 2)	12/31/13	
3	East Carroll Limited (Note 1 & 2)	12/31/13	
4	Locke Limited	12/31/13	07/14/14
5	Moberly Limited	12/31/13	No date
6	Morehouse Limited	12/31/13	07/14/14
7	Richland Limited	12/31/13	07/14/14
8	Tensas Limited (Note 1 & 2)	12/31/13	
9	West Carroll Limited	12/31/13	07/14/14
1	Delhi International Trust	12/31/13	07/22/14
2	Greenbriar Limited	12/31/13	07/14/14
1	Lake Providence IFG	12/31/13	08/05/14
2	Sarnia Investments Limited	12/31/13	07/14/14
1	The Ginger Trust	12/31/13	09/12/14
2	Atlantis Limited	12/31/13	07/14/14
3	Dortmund Limited	12/31/13	No date

Note 1: Per The Bulldog Trust financial statements: "During the year investments in East Baton Rouge Limited, East Carroll Limited and Tensas Limited were written off as these companies are in the process of liquidation."

Note 2: Financial Statements not provided rather financial summaries dated 9/23/14 were provided for Devotion Limited and Relish Enterprises Limited.

SAMUEL EVANS WYLY - CASE NO. 14-35043

Isle of Man - Trusts
Detail as of 12/31/2013

EXHIBIT B-20a

Category	Description	Trust / Company	Amount	Total
1 Bessie Trust Including Sub Funds				
2 Cash	Barclays Bank	Audubon Asset	91,422	
3 Cash	Barclays Bank	Bessie Trust	8,618	
4 Cash	Barclays Bank	Cottonwood I	11,115	
5 Cash	Barclays Bank	Cottonwood II	11,392	
6 Cash	Barclays Bank	Mi Casa	11,033	
7 Cash	Barclays Bank	Newgale	1,389,289	
8 Cash	Barclays Bank	Rosemary's Ranch	11,455	
9 Cash	Barclays Bank	Spitting Lion	14,910	
10 Cash	Barclays Bank	Yurta Faf	324,512	
11 Investments in Art, Jewelry & Collectibles	Investments in Art, Jewelry & Collectibles	Audubon Asset	13,083,938	
12 Investments in Private Companies	Irish Holdings / Irish Trust	Audubon Asset	1,040,485	
13 Investments in Real Estate	Cottonwood Galleries	Cottonwood I	3,273,000	
14 Investments in Real Estate	Cottonwood Venture II Management Trust	Cottonwood II	11,520,000	
15 Investments in Real Estate	Mi Casa Management Trust	Mi Casa	3,180,000	
16 Investments in Real Estate	Rosemary's Circle R Ranch	Rosemary's Ranch	49,585,000	
17 Investments in Real Estate	Spitting Lion Management Trust	Spitting Lion	1,121,000	
18 Investments in Real Estate	Spitting Lion Management Trust	Yurta Faf	23	
19 Loan & Advances Receivable	Loan to Security Capital	Newgale	25,000,000	
20 Loan & Advances Receivable	Accrued Income Receivable	Newgale	7,102,342	
21 Loan & Advances Receivable	Accrued Income Receivable	Yurta Faf	148,343	
22	Subtotal			116,927,877
23 La Fourche Trust - Inter Continental				
24 Cash	Cash Kleinwort Benson Guernsey USD Call Account	Devotion Limited	327,075	
25 Cash	Cash Kleinwort Benson Guernsey USD 32 Day Notice	Devotion Limited	688,246	
26 Cash	Cash Kleinwort Benson GBP Call Account	Devotion Limited	1,096	
27 Loan & Advances Receivable	Loan Receivables - Newgale \$15M (BEY)	Devotion Limited	15,000,000	
28 Loan & Advances Receivable	Loan Receivables - Newgale \$5M (BEY)	Devotion Limited	5,000,000	
29 Loan & Advances Receivable	Interest Newgale Loan Receivable	Devotion Limited	4,781,259	
30 Loan & Advances Receivable	Accrued Income	Devotion Limited	325,703	
31 Loan & Advances Receivable	Loan Receivables - Newgale \$15M + \$5M (BEY)	Relish Enterprises	5,000,000	
32 Loan & Advances Receivable	Interest Newgale Loan Receivable	Relish Enterprises	1,150,630	
33 Loan & Advances Receivable	Accrued Income	Relish Enterprises	96,411	
34 Managed Accounts	Kleinwort Benson	Devotion Limited	14,140,211	
35 Managed Accounts	Canaccord Genuity Wealth Mgmt - DEVOT44	Devotion Limited	14,542,534	
36 Managed Accounts	Canaccord Genuity Wealth Mgmt - DEVOT45	Devotion Limited	4,270,551	
37 Managed Accounts	Thomas Miller	Devotion Limited	9,042,964	
38 Managed Accounts	Thomas Miller	Relish Enterprises	665,331	
39 Other Investments	Red River Ventures	Devotion Limited	2,151,814	
40	Subtotal			77,183,826
41 Bulldog Trust				
42 Cash	Cash	Bulldog Trust	27,332	
43 Cash	Cash	Locke	5,688,201	
44 Cash	Cash Held by Investment Manager	Locke	57,552	
45 Cash	Cash	Moberly	471,220	
46 Cash	Cash Held by Investment Manager	Moberly	64,226	
47 Cash	Cash	Morehouse	4,289,119	
48 Cash	Cash	Richland	8,838,414	
49 Cash	Cash	West Carroll	888,224	
50 Investments in Funds	Maverick Stable Fund	Morehouse	18,956,112	
51 Investments in Funds	Maverick Fund	Richland	986,956	
52 Investments in Funds	Maverick Fund	West Carroll	3,816,101	
53 Investments in Funds	Ranger Small Cap Select (RLP)	West Carroll	15,842,292	
54 Investments in Funds	Ranger Mid Cap Select (RLP)	West Carroll	9,014,269	
55 Loan & Advances Receivable	Accrued Income	Locke	85,236	
56 Loan & Advances Receivable	Due from Greenbriar	Moberly	26,508,820	
57 Loan & Advances Receivable	Accrued Income	Morehouse	35,271	
58 Other Investments	Jo Hambro Investment Managed Account	Morehouse	10,639,477	
59 Other Investments	DPZ Capital Managed Account	Morehouse	8,570,168	
60 Other Investments	IPS Capital Managed Account	Morehouse	8,805,618	
61 Other Investments	Canaccord Managed Account	Richland	8,728,379	
62	Subtotal			132,312,987
63 Delhi Trust				
64 Cash	Cash at Bank	Delhi Trust	755	
65 Other Investments	Greenbriar	Delhi Trust	1	
66 Cash	Cash at Bank	Greenbriar	54,456	
67 Loan & Advances Receivable	Loan to Security Capital	Greenbriar	72,721,639	
68 Loan & Advances Receivable	Loan to Newgale Limited	Greenbriar	14,815,000	
69 Loan & Advances Receivable	Loan to Cottonwood II	Greenbriar	5,504,000	
70 Loan & Advances Receivable	Accrued Interest Security Capital	Greenbriar	6,480,225	
71	Subtotal			99,576,076
72 Lake Providence				
73 Cash	Cash at Bank	Lake Providence	10,691	
74 Cash	Cash at Bank	Sarnia Investments	455	
75 Investments in Funds	Ranger Managed Policy P136-015	Lake Providence	63,398,519	
76 Investments in Funds	Ranger Multi Strategy-Enhanced-side pocket	Sarnia Investments	1,694,419	
77 Loan & Advances Receivable	Loan to Greenbriar	Sarnia Investments	14,432,653	
78	Subtotal			79,536,737
79 Ginger Trust (For Benefit of Family Member)				
80 Cash	Cash at Bank	Atlantis	2,740,858	
81 Cash	Cash at Bank	Dortmund	1,303,577	
82 Cash	Cash Held by Investment Manager	Dortmund	31,660	
83 Cash	Distribution Due from WAB Fund LP	Dortmund	98,703	
84 Investments in Funds	Maverick Fund	Dortmund	14,298,493	

SAMUEL EVANS WYLY - CASE NO. 14-35043

Isle of Man - Trusts
Detail as of 12/31/2013

EXHIBIT B-20a

	Category	Description	Trust / Company	Amount	Total
85	Investments in Funds	Maverick Select Fund	Dortmund	7,254,094	
86	Investments in Funds	Maverick Stable Fund	Dortmund	6,660,349	
87	Investments in Funds	Maverick Levered Fund-Unrestricted	Dortmund	4,657,782	
88	Investments in Funds	Ranger Multi Strategy	Dortmund	1,804,374	
89	Investments in Funds	Ranger Mid Cap Fund	Dortmund	3,406,074	
90	Investments in Funds	Ranger Small Cap Fund	Dortmund	4,246,793	
91	Investments in Funds	WAB Fund (Brazos)	Dortmund	876,965	
92	Investments in Private Companies	Green mountain Stock	Atlantis	253,769	
93		Subtotal			47,633,491
94	Consolidation Eliminations				
95	Bessie Trust Including Sub Funds				
96	Investments in Private Companies	Newgale Limited	Bessie Trust	3	
97	Investments in Private Companies	Audubon Asset Limited	Bessie Trust	4	
98	Investments in Private Companies	Yurta Faf Limited	Bessie Trust	2	
99	Investments in Private Companies	Cottonwood II Limited	Bessie Trust	24	
100	Investments in Private Companies	Two Mile Ranch Limited	Bessie Trust	37	
101	Loan & Advances Receivable	Loan to Rosemary Ranch	Audubon Asset	1,709,184	
102	Loan & Advances Receivable	Loan to Yurta Faf	Audubon Asset	1,020,000	
103	Loan & Advances Receivable	Loan to Cottonwood II	Audubon Asset	899,233	
104	Loan & Advances Receivable	Loan to Bessie Trust	Audubon Asset	44,683	
105	Loan & Advances Receivable	Loan to Rosemary Ranch	Bessie Trust	3,523,303	
106	Loan & Advances Receivable	Loan to Spitting Lion	Bessie Trust	42,082	
107	Loan & Advances Receivable	Loan to MiCasa	Bessie Trust	33,120	
108	Loan & Advances Receivable	Loan to Cottonwood I	Bessie Trust	33,123	
109	Loan & Advances Receivable	Loan to Cottonwood II	Bessie Trust	28,908	
110	Loan & Advances Receivable	Loan to Yurta Faf	Newgale	15,000,000	
111	Loan & Advances Receivable	Loan to Rosemary Ranch	Yurta Faf	22,797,904	
112	Loan & Advances Receivable	Loan to Spitting Lion	Yurta Faf	17,655	
113	Loan & Advances Receivable	Promissory Loan Note - Spitting Lion Limited	Yurta Faf	294,328	
114	Loan & Advances Receivable	Loan to MiCasa	Yurta Faf	16,924	
115	Loan & Advances Receivable	Loan to Cottonwood I	Yurta Faf	17,290	
116	Loan & Advances Receivable	Loan to Cottonwood II	Yurta Faf	2,817,404	
117	Loan & Advances Receivable	Promissory Loan Note - Cottonwood II Limited	Yurta Faf	397,583	
118	Loan & Advances Receivable	Loan to Bessie Trust	Yurta Faf	218,755	
119		Subtotal			48,911,549
120	La Fourche Trust - Inter Continental				
121	Loan & Advances Receivable	Intercompany Advances	Devotion Limited	9,463,152	
122	Loan & Advances Receivable	Intercompany Advances	Relish Enterprises	873,697	
123		Subtotal			10,336,849
124	Bulldog Trust				
125	Loan & Advances Receivable	Due from Moberly	Bulldog Trust	30,802	
126	Loan & Advances Receivable	Due from Bulldog Trust	Locke	3,055,726	
127	Loan & Advances Receivable	Due from Moberly	Locke	8,028,596	
128	Loan & Advances Receivable	Due from Bulldog Trust	Morehouse	7,185,693	
129	Loan & Advances Receivable	Due from Bulldog Trust	Richland	60,359	
130	Loan & Advances Receivable	Due from Bulldog Trust	West Carroll	1,859,194	
131	Other Investments	Investment in Locke Limited	Bulldog Trust	2	
132	Other Investments	Investment in Moberly Limited	Bulldog Trust	2	
133	Other Investments	Investment in Morehouse Limited	Bulldog Trust	2	
134	Other Investments	Investment in Richland Limited	Bulldog Trust	2	
135	Other Investments	Investment in West Carroll Limited	Bulldog Trust	2	
136		Subtotal			20,220,380
137	Delhi Trust				
138	Other Investments	Greenbriar	Delhi Trust	2	
139	Loan & Advances Receivable	Loan to Delhi Trust	Greenbriar	796,767	
140		Subtotal			796,769
141	Lake Providence				
142	Other Investments	Sarnia Investments Limited	Lake Providence	2	
143	Loan & Advances Receivable	Loan to Lake Providence Trust	Sarnia Investments	12,621,407	
144		Subtotal			12,621,409
145	Ginger Trust (For Benefit of Family Member)				
146	Loan & Advances Receivable	Loan to Ginger Trust	Atlantis	25,211	
147	Loan & Advances Receivable	Loan to Ginger Trust	Dortmund	117,124	
148	Investments in Funds	Atlantis Limited	Ginger Trust	2	
149	Investments in Funds	Dortmund Limited	Ginger Trust	2	
150		Subtotal			142,339
151	Other Eliminations				
152	Loan & Advances Receivable	Due from Greenbriar	Elimination	(40,941,473)	
153	Loan & Advances Receivable	Loan to Newgale	Elimination	(39,815,000)	
154	Loan & Advances Receivable	Loan to Cottonwood II	Elimination	(5,504,000)	
155		Subtotal			(86,260,473)

CASE NAME: Samuel Evans Wylly

EXHIBIT B-21

CASE NUMBER: 14-35043

OTHER CONTINGENT &
UNLQUIDATED CLAIMS

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
CONTINGENT RIGHT TO RECEIVE RETURN ON TORIE STEELE'S INVESTED FUNDS	H	TBD
DEBTOR'S RIGHTS TO SEEK POSTTRIAL RELIEF INCLUDING APPEAL WITH RESPECT TO THE DISGORGEMENT RULING OF SEPT. 25, 2014 AND ANY OTHER OR SUBSEQUENT RULINGS, ORDERS, OR JUDGMENT IN THE CIVIL ACTION. [See: Croft v. Lowry (In re Croft), 737 F.3d 372 (5th Cir. 2013).]	H	TBD
		\$ -

CASE NAME: Samuel Evans Wyly

EXHIBIT B-21

CASE NUMBER: 14-35043

OTHER CONTINGENT &
UNLQUIDATED CLAIMS

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p>PROPERTY INTERESTS OF THE DEBTOR IN OR RELATING TO ASSETS, INCLUDING, BUT NOT LIMITED TO, ASSETS HELD BY THE ENTITIES DESCRIBED ON SCHEDULE B, EXHIBITS B-20 AND B-20A (THE "IOM TRUSTS AND COMPANIES") TO THE EXTENT: (I) ANY OF THE RELIEF DEFENDANTS (AS NAMED IN PLEADINGS FILED BY THE SEC IN THE CIVIL ACTION) AND/OR ANY ADDITIONAL ENTITIES ARE IN POSSESSION OF PROPERTY TITLED IN THE NAME OF OR DISTRIBUTED FROM THE IOM TRUSTS AND COMPANIES OR HOLD AND RETAIN WITHIN THEIR POSSESSION OR CONTROL FUNDS OR OTHER ASSETS OR THINGS OF VALUE PRESENTLY HELD BY THEM, UNDER THEIR CONTROL, OR OVER WHICH THEY EXERCISE ACTUAL OR APPARENT INVESTMENT OR OTHER AUTHORITY, IN WHATEVER FORM SUCH ASSETS MAY PRESENTLY EXIST, WHEREVER LOCATED, WHICH WERE, AT ANY TIME, THE PROPERTY OF THE IOM TRUSTS AND COMPANIES, LOANED BY THE IOM TRUSTS AND COMPANIES, OR ACQUIRED WITH FUNDS RECEIVED FROM THE IOM TRUSTS AND COMPANIES AND (II) THE DEBTOR HOLDS, UNDER BANKRUPTCY CODE § 541 (WHICH BROADLY DEFINES PROPERTY OF THE ESTATE AS "ALL LEGAL AND EQUITABLE INTERESTS OF THE DEBTOR IN PROPERTY AS OF THE COMMENCEMENT OF THE CASE" AND INCLUDES ALL OF THE DEBTOR'S CLAIMS AND CAUSES OF ACTION, SEE IN RE S.I. ACQUISITION, INC., 817 F.2D 1142, 1149 (5TH CIR. 1987)), CAUSES OF ACTION OR CLAIMS FOR RECOVERY OF ANY OF THE FOREGOING-DESCRIBED PROPERTY BY VIRTUE OF ALL LEGAL THEORIES THAT ARE OR CONSTITUTE "GENERAL" CAUSES OF ACTION WHICH ARE "DERIVATIVE" OF THE RIGHTS AND CLAIMS OF THE DEBTOR AND OF HIS CREDITORS (AS OPPOSED TO CREDITORS' INDIVIDUAL RIGHTS TO BRING "DIRECT" CAUSES OF ACTION THAT ARE "PERSONAL" TO THE PARTICULAR CREDITOR), SUCH AS FRAUDULENT TRANSFER LAW, SEE IN RE MORTGAGE AMERICA CORP., 714 F.2D 1266, 1275 (5TH CIR. 1983), IN RE SCHIMMELPENNINCK, 183 F.3D 347, 359 (5TH CIR. 1999), AND KOCH REFINING V. FARMERS UNION CENTRAL EXCH., INC., 831 F.2D 1339, 1343 (7TH CIR. 1987), CERT. DENIED 485 U.S. 906 (1988).</p>	H	TBD
		\$ -

CASE NAME:	Samuel Evans Wyly
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EXHIBIT B-22

CASE NUMBER:	14-35043
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**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p>COPYRIGHTS AND INTELLECTUAL PROPERTY RIGHTS AND INTERESTS IN AND TO THE FOLLOWING:</p> <p><u>BOOKS:</u></p> <p>1,000 DOLLARS & AN IDEA, HARDCOVER, MEMOIR, PUBLISHED IN 2008, BY NEWMARKET PRESS, NEW YORK. PROJECT STARTED IN 2007 UNDER THE TITLE, "THE SOUL OF AN ENTREPRENEUR."</p> <p>1,000 DOLLARS & AN IDEA, EXPANDED EDITION, HARDCOVER, PUBLISHED IN 2008 BY NEWMARKET PRESS, NEW YORK</p> <p>1,000 DOLLARS & AN IDEA, UNABRIDGED AUDIO ON SEVEN DISCS, PRODUCED IN 2008 BY BRILLIANCE AUDIO, GRAND HAVEN, MICHIGAN, 49417</p> <p>1,000 DOLLARS & AN IDEA, UNABRIDGED MP3- CD, PRODUCED IN 2008 BY BRILLIANCE AUDIO, GRAND HAVEN, MICHIGAN, 49417</p> <p>1,000 DOLLARS & AN IDEA, EXPANDED EDITION, PAPERBACK, PUBLISHED IN 2009 BY NEWMARKET PRESS, NEW YORK</p> <p>1,000 DOLLARS & AN IDEA, EXPANDED EDITION, SPECIAL EDITION HARDCOVER W/TITLE IN GREEN TYPE, PUBLISHED IN 2009 BY NEWMARKET PRESS, NEW YORK</p>	<p>H</p> <p>H</p> <p>H</p> <p>H</p> <p>H</p> <p>H</p>	<p>TBD</p>
		<p>\$ -</p>

CASE NAME: Samuel Evans Wyly**EXHIBIT B-22****CASE NUMBER:** 14-35043**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p>BEYOND TALLULAH, HOW SAM WYLY BECAME AMERICA'S BOLDEST BIG-TIME ENTREPRENEUR, HARDCOVER, OCTOBER 25, 2011, ILLUSTRATED BIOGRAPHY OF SAM WYLY BY DENNIS HAMILTON, MELCHER MEDIA, NEW YORK</p> <p>THE WYLY FAMILY: COMING TO AMERICA, FULL-COLOR, FULLY ILLUSTRATED, LEATHER-BOUND HISTORY OF THE WYLY FAMILY, PUBLISHED IN 2011 BY FENWICK PUBLISHING GROUP, INC., BAINBRIDGE ISLAND, WA. INCLUDED SOME POST-1934 STORIES, AND THEN CURRENT FAMILY PHOTOS, THOUGH ORIGINALLY CONCEIVED TO COVER THE WYLY HISTORY THROUGH SAM'S BIRTH.</p> <p>TEXAS GOT IT RIGHT!: FULL-COLOR, FULLY ILLUSTRATED, GLOSSY PAPERBACK, BY SAM WYLY AND ANDREW WYLY, PUBLISHED OCTOBER 16, 2012, MELCHER MEDIA, NEW YORK</p> <p>MAVERICK - A CONVERSATION WITH SAM WYLY: 1993</p> <p>"WELCOME TO OUR WORLD, CHARLIE BROWN," BY SAM WYLY, NASHVILLE, MAY 1983, KEYNOTE SPEECH TO COMPUTER SOFTWARE & SERVICE INDUSTRY ASSOCIATION.</p>	<p>H</p> <p>H</p> <p>H</p> <p>H</p> <p>H</p>	
		\$ -

CASE NAME: Samuel Evans Wyly

EXHIBIT B-22

CASE NUMBER: 14-35043

PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p><u>UNPUBLISHED WORKS AND MANUSCRIPTS:</u></p> <p>THE IMMIGRANT SPIRIT: HOW NEWCOMERS ENRICH AMERICA: FULL-COLOR, FULLY ILLUSTRATED BOOK ABOUT THE SUCCESS STORIES SURROUNDING IMMIGRANTS TO AMERICA, INCLUDING HOW IMMIGRANTS START NEW BUSINESSES AND CONTRIBUTE TO THE WEALTH OF OUR NATION.</p> <p>THE WYLY FAMILY: II: FULL-COLOR, FULLY ILLUSTRATED, HISTORY OF THE WYLY FROM 1934-1960, SOME CHAPTERS DRAFTED, IMAGES COLLECTED. PROJECT BEGUN IN JULY 2011, AND PUT ON HOLD IN THE SUMMER OF 2014.</p> <p>THE WYLY FAMILY: III: FULL-COLOR, FULLY ILLUSTRATED, HISTORY OF THE WYLY FAMILY, 1961 TO PRESENT DAY, SOME IMAGES COLLECTED, AND INPUT REQUESTED FROM THE WYLY FAMILY. PROJECT BEGUN IN NOVEMBER 2013, AND PUT ON HOLD IN THE SUMMER OF 2014.</p> <p>THE SOUL OF AN ENTREPRENEUR: ILLUSTRATED, UPDATED VERSION OF 1,000 DOLLARS & AN IDEA, TO BE PUBLISHED; 15 CHAPTERS COMPLETE. PROJECT BEGUN IN APRIL 2013, AND PUT ON HOLD IN OCTOBER 2014.</p> <p>TEXAS-SECOND EDITION: PROJECT BEGUN IN SEPTEMBER 2011, AND CONTINUED THROUGH OCTOBER 2014. AT LEAST 45+ CHAPTERS WRITTEN AND EDITED SEVERAL TIMES.</p>	<p>H</p> <p>H</p> <p>H</p> <p>H</p> <p>H</p>	
		\$ -

CASE NAME: Samuel Evans Wyly**EXHIBIT B-22****CASE NUMBER:** 14-35043**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<p>THE ENERGY/GREEN BOOK: GREEN ENTREPRENEURING BY SAM WYLY AND CHRISTIANA WYLY. PROJECT STARTED IN JULY 2008. MANY CHAPTERS WRITTEN WITH CHRISTIANA WYLY, ED BRESLIN, ANN MARSH, AND DUNCAN BOCK. PROJECT PUT ON HOLD IN JUNE 2011.</p> <p>UNTRIVIAL PURSUITS: PROJECT BECAME THE SOUL OF AN ENTREPRENEUR. INITIAL WRITINGS BY DENNIS HAMILTON AND RICHARD OLSEN. PROJECT STARTED IN MAY 2005 BY DENNIS HAMILTON. CHAPTER 21—THE CA PROXY FIGHTS WRITTEN BY DENNIS HAMILTON IN FEBRUARY 2009. A SECOND TITLE CONSIDERED WAS MONOPOLY BUSTER.</p> <p>THE GREAT CRASH OF 2008 BOOK: APPROXIMATELY 40 CHAPTERS WRITTEN AND EDITED BY SEVERAL AUTHORS, INCLUDING ED BRESLIN AND RICHARD OLSEN.</p> <p>USA BOOK: DRAFT TOPICS STARTED IN OCTOBER 2013.</p> <p>INVESTMENT BOOK: TOPIC SELECTED BY SAM IN JANUARY 2010</p> <p>HISTORY BOOK: CHAPTERS WRITTEN IN JANUARY 2006 AND NOVEMBER 2007.</p> <p>TECHNOLOGY BOOK: FOUR POTENTIAL TOPICS DRAFTED BY SAM IN JANUARY 2010</p>	<p>H</p> <p>H</p> <p>H</p> <p>H</p> <p>H</p> <p>H</p>	
		\$ -

CASE NAME: Samuel Evans Wylly

EXHIBIT B-25

CASE NUMBER: 14-35043

AUTOMOBILES, TRUCKS
TRAILERS, AND OTHER
VEHICLES AND ACCESSORIES

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2008 LEXUS	H	50,800.00
2007 SUBURU	H	10,804.00
2011 SMART CAR	H	9,137.00
NOTES: Automobiles are listed at the Kelly Blue Book value for sale to private party in good condition.		
		\$ 70,741.00

In re Samuel Evans Wyly

Debtor, Case No.

14-35043

Chapter

11

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

☒ Check if debtor claims a homestead exemption that exceeds

(Check one box)

\$155,675.*

☐ 11 U.S.C. § 522(b)(2)☒ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFIC LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS										
<p><i>Urban Homestead:</i></p> <p><i>Legal description:</i> Highland Park, Blk 18 LT 6.7 & 55' LT 5, Beverly Dr., with street address of 3905 Beverly Dr., Highland Park, Dallas, Texas 75205</p> <p>Note: amount reflects broker's opinion of value obtained by Debtor on November 14, 2014. The property value per the Dallas County Appraisal District is \$7,252,760.</p> <p>So net value is calculated by deducting 2014 secured claims for real property taxes:</p> <table><tr><td>Value per Broker</td><td>12,147,482.00</td></tr><tr><td>Dallas County</td><td>(34,998.93)</td></tr><tr><td>Highland Park ISD</td><td>(33,716.95)</td></tr><tr><td>Town of Highland Park</td><td>(12,426.30)</td></tr><tr><td>TOTAL</td><td>12,066,339.82</td></tr></table>	Value per Broker	12,147,482.00	Dallas County	(34,998.93)	Highland Park ISD	(33,716.95)	Town of Highland Park	(12,426.30)	TOTAL	12,066,339.82	<p>Tex. Const. art. XVI, §§ 50-52; and Tex. Prop. Code Chapter 41 as specified below</p> <p>Tex. Prop. Code §§ 41.001, .002, & .005</p>	\$12,066,339.82	\$12,147,482.00
Value per Broker	12,147,482.00												
Dallas County	(34,998.93)												
Highland Park ISD	(33,716.95)												
Town of Highland Park	(12,426.30)												
TOTAL	12,066,339.82												
<p><i>Exempt Personal Property Not Subject to \$60,000 Limitation:</i></p> <ul style="list-style-type: none">approximately 30 religious bibles and other books containing sacred writings of a religion	<p>Tex. Const. art. XVI, § 49; and Chapter 42 of Tex. Prop. Code as specified below</p> <p>Tex. Prop. Code § 42.001(b)(4)</p>	\$1,500.00	\$1,500.00										

In re Samuel Evans Wylly

Debtor, Case No.

14-35043Chapter 11

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☒ Check if debtor claims a homestead exemption that exceeds

\$155,675.*

☐ 11 U.S.C. § 522(b)(2)☒ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFIC LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<i>Exempt Personal Property Subject to \$60,000 Limitation:</i>	Tex. Const. art. XVI, § 49; and Chapter 42 of Tex. Prop. Code as specified below		
<ul style="list-style-type: none"> home furnishings including family heirlooms, as described on Exhibit C-1 attached hereto 	Tex. Prop. Code §§ 42.001(a)(1) & .002(a)(1)	\$59,125.00	\$59,125.00
<ul style="list-style-type: none"> tools, equipment, books, and apparatus used in trade or profession, as described on Exhibit C-2 attached hereto 	Tex. Prop. Code §§ 42.001(a)(1) & .002(a)(4)	\$350.00	\$350.00
<ul style="list-style-type: none"> wearing apparel, as described on Exhibit C-3 attached hereto 	Tex. Prop. Code §§ 42.001(a)(1) & .002(a)(5)	\$525.00	\$525.00

In re Samuel Evans Wyly

Debtor, Case No.

14-35043

Chapter

11

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☒ Check if debtor claims a homestead exemption that exceeds

\$155,675.*

☐ 11 U.S.C. § 522(b)(2)☒ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFIC LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<p><i>Additional Exemption For Certain Savings Plans:</i></p> <ul style="list-style-type: none"> right to the assets held in or to receive payments, whether vested or not, under any stock bonus, pension, annuity, deferred compensation, compensation profit-sharing, or similar plan, including a retirement plan for self-employed individuals, or a simplified employee pension plan, an individual retirement account or individual retirement annuity, including an inherited individual retirement account, individual retirement annuity, Roth IRA, or inherited Roth IRA, or a health savings account, and under any annuity or similar contract purchased with assets distributed from that type of plan or account, is exempt from attachment, execution, and seizure for the satisfaction of debts to the extent the plan, contract, annuity, or account is exempt from federal income tax, or to the extent federal income tax on the person's interest is deferred until actual payment of benefits to the person under Section 223, 401(a), 403(a), 403(b), 408(a), 408A, 457(b), or 501(a), Internal Revenue Code of 1986, as described in Item 12 of Schedule B 	<p>Tex. Const. art. XVI, § 49; Chapter 42 as specified below</p> <p>Tex. Prop. Code §§ 42.0021(a)</p>	\$335,999.46	\$335,999.46

In re Samuel Evans Wylly

Debtor, Case No.

14-35043

Chapter

11

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☒ Check if debtor claims a homestead exemption that exceeds

\$155,675.*

☐ 11 U.S.C. § 522(b)(2)☒ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFIC LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<p><i>Exemptions For Certain Insurance and Annuity Benefits:</i></p> <ul style="list-style-type: none"> any benefits . . . to be provided to a <input type="checkbox"/> beneficiary under: . . (2) an annuity or benefit plan used by an employer or individual, as <i>described on Exhibit B-10</i> 	<p>Tex. Const. art. XVI, § 49; and Chapter 1108 of Tex. Ins. Code as specified below</p> <p>Tex. Ins. Code § 1108.051</p>	TBD	TBD

CASE NAME: Samuel Evans Wyly

CASE NUMBER: 14-35043

**EXHIBIT C-1
HOME FURNISHINGS INCLUDING
FAMILY HEIRLOOMS**

DESCRIPTION OF PROPERTY

250 PHOTOGRAPHS AND PORTRAITS OF THE DEBTOR'S FAMILY MEMBERS AND ANCESTORS
GRANDFATHER CLOCK
OTHER HEIRLOOMS AND HOME FURNISHINGS ¹

¹The Debtor is working diligently to continue to evaluate his exempt property. The Debtor reserves the right to identify additional or different items and will amend/supplement his Schedule C as necessary.

CASE NAME:	Samuel Evans Wyly
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CASE NUMBER:	14-35043
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EXHIBIT C-2
TOOLS, EQUIPMENT, BOOKS, AND
APPARATUS USED IN TRADE OR PROFESSION

DESCRIPTION OF PROPERTY

IPHONE

IPAD

OFFICE DESK

HISTORICAL BOOKS USED IN DEBTOR'S WRITING AND PUBLICATION PROJECTS

CASE NAME: Samuel Evans Wyly

EXHIBIT C-3

CASE NUMBER: 14-35043

WEARING APPAREL

DESCRIPTION OF PROPERTY

SAM WYLY'S CLOSET:

- 20 SUITS
- 25 SHIRTS
- 2 PAIR COWBOY BOOTS
- 4 TENNIS SHOES
- 1 SPORT BOOT
- 2 HOUSE SHOES
- 2 DRESS SHOES
- 20 TIES
- 10 TSHIRTS
- 4 PAIR SHORTS
- 6 SWEATSHIRTS
- 3 SWEATERS
- 1 BATHROBE
- 2 HATS
- 4 PAIR SUSPENDERS
- 2 PILLOWS

ENTRYWAY:

- 25 COATS/JACKETS
- 5 SCARVES
- 25 HATS

GUEST ROOM CLOSET-2

- 4 WOOL MENS PANTS
- 23 SUITS
- 6 FLANNEL SHIRTS
- 2 SUIT COATS
- DENIM SHIRT
- 3 FLEECE JACKETS

CHERYL WYLY'S ASPEN RESIDENCE - SAM'S CLOSET

- 20 KNIT SWEATERS WITH PATTERNS
- 30 PAIRS OF SOCKS
- 5 WHITE POCKET T-SHIRTS
- 10 VARIOUS COLORED T-SHIRTS
- 3 PAIRS OF SWEATPANTS
- 9 BUTTON UP COLLARED SHIRTS (FLANNEL AND COTTON)
- 5 CASUAL SPORT COATS
- 10 TIES

CASE NAME: Samuel Evans Wyly

EXHIBIT C-3

CASE NUMBER: 14-35043

WEARING APPAREL

DESCRIPTION OF PROPERTY

6 PAIRS OF SLACKS
4 FLEECE COATS
1 PUFFY JACKET
2 WOOL COATS
1 SATIN BOMBER JACKET
2 SCARVES
2 PAIRS OF SLIPPER
4 PAIRS OF SNEAKERS
3 LEATHER BELTS
8 PAIR UNDERWEAR
3 SETS OF PAJAMAS
4 SHORTS/SPORTS PANTS

CASE NAME: Samuel Evans Wyly**EXHIBIT B-35****CASE NUMBER:** 14-35043**OTHER PERSONAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
COUNTRY CLUB NON-STOCK MEMBERSHIP	H	5,905.00
MAVERICK STABLE FUND (f/b/o TORIE STEELE)	H	-
AIRPASS FOR SAM WYLY (NON TRANSFERABLE)	H	1,164.13
JET LINX	H	28,100.00
SENTIENT JET	H	55,943.39
		\$ 91,112.52

In re **Samuel Evans Wyly**

Debtor,

Case No.

14-35043

Chapter

11

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, in Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled, "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
BBVA COMPASS BANK, N.A. ATTN: ROB ADAMS, SVP WEALTH MGMT 8080 N. CENTRAL EXPRESSWAY SUITE 400 DALLAS, TX 75206	X	H	Date Incurred: 2/27/2007 Nature of Claim: GUARANTY Collateral: CASH IN DEPT ACCTS Value \$ 4,404,465.49				\$ 4,404,465.49	NONE
ACCOUNT NO.								
DALLAS COUNTY C/O LINEBARGER, GOGGAN BLAIR SAMPSON, LLP ATTN: LAURIE SPINDLER HUFFMAN 2777 N. STEMMONS FRWY, STE 1000 DALLAS, TX 75207		H	Date Incurred: VARIOUS Nature of Claim: PROPERTY TAX Collateral: 3905 BEVERLY Value \$ 12,147,482.00				34,998.93	NONE
ACCOUNT NO.								
HIGHLAND PARK ISD C/O PERDUE BRANDON FIELDER ET AL ATTN: ELIZABETH BANDA CALVO PO BOX 13430 ARLINGTON, TX 76094-0430		H	Date Incurred: VARIOUS Nature of Claim: PROPERTY TAX Collateral: 3905 BEVERLY Value \$ 12,147,482.00				33,716.95	NONE
ACCOUNT NO.								
TOWN OF HIGHLAND PARK C/O PERDUE BRANDON FIELDER ET AL ATTN: ELIZABETH BANDA CALVO PO BOX 13430 ARLINGTON, TX 76094-0430		H	Date Incurred: VARIOUS Nature of Claim: PROPERTY TAX Collateral: 3905 BEVERLY Value \$ 12,147,482.00				12,426.30	NONE
Subtotal							\$ 4,485,607.67	\$ 0.00
(Total of this page)								
Total							\$ 4,485,607.67	\$ 0.00
(Use only on last page)								

0 continuation sheets attached

(Report total also on
Summary of Schedules)

(If applicable, report also on
Statistical Summary of
Certain Liabilities and
Related Data.)

In re Samuel Evans Wyly

Debtor, Case No.

14-35043

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to property, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claims is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled, "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)

☒ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs, duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

In re Samuel Evans Wyly Debtor, Case No. 14-35043
(If known)

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

**Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

2 Continuation sheets attached

In re Samuel Evans Wylly

Debtor,

Case No.

14-35043

(If known)

Chapter

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

DSO CLAIM

			TYPE OF PRIORITY						
CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions Above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
TORIE STEELE C/O FRIEDMAN & FEIGER ATTN: ERNEST LEONARD 5301 SPRING VALLEY ROAD SUITE 200 DALLAS, TX 75254		H	Date Incurred: VARIOUS Nature of Claim: CLAIM ASSERTED FOR SUPPORT -- BALANCE DUE FOR 2014			X	\$ 125,000.00	\$ 125,000.00	\$
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Subtotals (Totals of this page)							\$ 125,000.00	125,000.00	0.00
Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules)							\$ 125,000.00	125,000.00	0.00
Total (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data)							\$ 125,000.00	125,000.00	0.00

Sheet no. 1 of 2 sheets attached to

Schedule of Creditors Holding

Priority Claims

In re Samuel Evans Wylly

Debtor,

Case No.

14-35043
(If known)Chapter **11****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

INCOME/GIFT TAX

CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBETTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY			AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED			
ACCOUNT NO.									
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 21126 PHILADELPHIA, PA 19114-0326		H	Date Incurred: VARIOUS Nature of Claim: INCOME/GIFT TAX	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Subtotal (Total of this page)							\$ 0.00	0.00	0.00
Total (Use only on last page of the completed Schedule E)							\$ 0.00	0.00	0.00
(Report total also on Summary of Schedules)									

Sheet no. 2 of 2 sheets attached to
Schedule of Creditors Holding
Priority Claims

In re **SAMUEL EVANS WYLY**Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AMERICAN AIRLINES AIRPASS CUSTOMER SERVICES 4255 AMON CARTER BLVD, MD 4106, FORT WORTH, TX 76155		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO. AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265		H	Date Incurred: Various Nature of Claim: General Trade				Unknown
ACCOUNT NO. THE ASPEN INSTITUTE ATTN: DOLORES GORGONE, CFO ONE DUPONT CIRCLE, NW, SUITE 700 WASHINGTON, DC 20036-1133		H	Date Incurred: Various Nature of Claim: Grant Commitment				600,000.00
ACCOUNT NO. AT&T PO BOX 5014 CAROL STREAM, IL 60197-5014		H	Date Incurred: Various Nature of Claim: General Trade				76.04
ACCOUNT NO. AT&T UVERSE PO BOX 5014 CAROL STREAM, IL 60197-5014		H	Date Incurred: Various Nature of Claim: General Trade				36.55

In re **SAMUEL EVANS WYLY**Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ATMOS ENERGY PO BOX 790311 ST. LOUIS, MO 63179-0311		H	Date Incurred: Various Nature of Claim: General Trade				214.45
ACCOUNT NO.							
BICKEL & BREWER 1717 MAIN STREET, SUITE 4800 DALLAS, TX 75201		H	Date Incurred: Various Nature of Claim: Executory Contract	X			4,530.71
ACCOUNT NO.							
CHUBB CUSTOM INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
CHUBB LLOYDS OF TEXAS 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
CHUBB NATIONAL INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
COMPASS LEXICON 332 S. MICHIGAN AVE CHICAGO, IL 60604		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
CORNERSTONE RESEARCH 1919 PENNSYLVANIA AVENUE, N.W., #600 WASHINGTON, DC 20006			Date Incurred: Various Nature of Claim: General Trade	X			15,715.83
ACCOUNT NO.							
CRESCENT TC INVESTORS, LP PO BOX 841772 DALLAS, TX 75284-1772	X	H	Date Incurred: Various Nature of Claim: Unexpired Lease "General Partner Liability"	X	X		Unknown

In re **SAMUEL EVANS WYLY**

Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
DALLAS COUNTRY CLUB PO BOX 678422 DALLAS, TX 75267-8422		H	Date Incurred: Various Nature of Claim: General Trade				246.72
ACCOUNT NO.							
DIRECTV PO BOX 78626 PHOENIX, AZ 85062-8626		H	Date Incurred: Various Nature of Claim: General Trade				22.06
ACCOUNT NO.							
EMPIRE DISCOVERY 148 MADISON AVENUE, 9TH FLOOR NEW YORK, NY 10016			Date Incurred: Various Nature of Claim: General Trade	X			1,333.72
ACCOUNT NO.							
FEDERAL INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
FIREMAN'S FUND INSURANCE COMPANY 500 N AKARD DALLAS, TX 75201		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
THE GARDEN GATE 2303 FARRINGTON STREET, SUITE 100 DALLAS, TX 75207		H	Date Incurred: Various Nature of Claim: General Trade				292.28
ACCOUNT NO.							
GRADILLAS COURT REPORTERS 345 NORTH MAPLE DRIVE, SUITE 185 BEVERLY HILLS, CA 90210			Date Incurred: Various Nature of Claim: General Trade	X			830.00
ACCOUNT NO.							
GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00

In re **SAMUEL EVANS WYLY**

Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
GREEN MOUNTAIN ENERGY PO BOX 660305 DALLAS, TX 75266-0305		H	Date Incurred: Various Nature of Claim: General Trade				1,006.33
ACCOUNT NO.							
GREEN MOUNTAIN ENERGY PO BOX 660305 DALLAS, TX 75266-0305		H	Date Incurred: Various Nature of Claim: General Trade				687.26
ACCOUNT NO.							
TOWN OF HIGHLAND PARK 4700 DREXEL DRIVE DALLAS, TX 75205		H	Date Incurred: Various Nature of Claim: General Trade				795.50
ACCOUNT NO.							
INVENTUS 2001 BRYAN STREET, SUITE 2160 DALLAS, TX 75201			Date Incurred: Various Nature of Claim: Executory Contract	X			7,944.36
ACCOUNT NO.							
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 21126 PHILADELPHIA, PA 19114-0326		H	Date Incurred: Various Nature of Claim: Income/Gift Tax /Penalties	X	X	X	Unknown
ACCOUNT NO.							
JET LINX 2717 N. 118TH STREET, SUITE 102 OMAHA, NE 68164		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
KRONEY MORSE LAN, PC ATTN: DONALD P. LAN, JR. 12221 MERIT DRIVE, SUITE 825 DALLAS, TX 75251		H	Date Incurred: Various Nature of Claim: General Trade				15,091.41
ACCOUNT NO.							
LEGAL MEDIA, INC. 1602 WASHINGTON AVENUE HOUSTON, TX 77007			Date Incurred: Various Nature of Claim: Executory Contract				Unknown

In re **SAMUEL EVANS WYLY**

Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
LEVICK STRATEGIC COMMUNICATIONS 1900 N STREET, NW WASHINGTON, DC 20036			Date Incurred: Various Nature of Claim: General Trade	X			4,034.80
ACCOUNT NO.							
MARLIN LANDSCAPE SYSTEMS 411 W. COMMERCE STREET DALLAS, TX 75208		H	Date Incurred: Various Nature of Claim: Executory Contract				2,235.25
ACCOUNT NO.							
JOHN J. MCCONNELL 725 NORTHRIDGE DRIVE WEST LAFAYETTE, IN 47906			Date Incurred: Various Nature of Claim: General Trade	X			8,750.00
ACCOUNT NO.							
MELCHER MEDIA 124 WEST 13TH STREET NEW YORK, NY 10011		H	Date Incurred: Various Nature of Claim: General Trade				37,116.67
ACCOUNT NO.							
MOSQUITO NIX 2150 CHENAULT DRIVE CARROLLTON, TX 75006		H	Date Incurred: Various Nature of Claim: General Trade				147.03
ACCOUNT NO.							
MOSQUITONIX 2150 CHENNAULT DRIVE CARROLLTON, TX 75006		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
MOSQUITONIX & PESTFIX 14282 GILLIS ROAD DALLAS, TX 75244		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
ROBERT'S POOL SERVICE 455 SOUTH RAILROAD STR STREET LEWISVILLE, TX 75057		H	Date Incurred: Various Nature of Claim: General Trade				146.14

In re **SAMUEL EVANS WYLY**

Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SECURITIES & EXCHANGE COMMISSION ATTN: BRIDGET N. FITZPATRICK 100 F STREET, NE WASHINGTON, DC 20549		H	Date Incurred: Various Nature of Claim: Litigation	X	X	X	198,118,825.16
ACCOUNT NO.							
SECURITY CAPITAL, LTD. (IN OFFICIAL LIQ) C/O KINETIC PARTNERS ATTN: MARK LONGBOTTOM THE HARBOUR CENTRE 42 NORTH CHURCH STREET PO BOX 10387 GRAND CAYMAN KY1 1004 CAYMAN ISLAND		H	Date Incurred: Various Nature of Claim: Promissory Note				10,000,000.00
ACCOUNT NO.							
SECURITY CAPITAL, LTD. (IN OFFICIAL LIQ) C/O KINETIC PARTNERS ATTN: MARK LONGBOTTOM THE HARBOUR CENTRE 42 NORTH CHURCH STREET PO BOX 10387 GRAND CAYMAN KY1 1004 CAYMAN ISLAND		H	Date Incurred: Various Nature of Claim: Promissory Note				13,500,000.00
ACCOUNT NO.							
SENTIENT JET, LLC 97 LIBBEY PARKWAY WEYMOUTH, MA 2189		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
SUSMAN GODFREY 1000 LOUISIANA, SUITE 5100 HOUSTON, TX 77002		H	Date Incurred: Various Nature of Claim: General Trade				66,641.00
ACCOUNT NO.							
THANKS-GIVING SQUARE PO BOX 131770 DALLAS, TX 75313		H	Date Incurred: Various Nature of Claim: Grant Commitment				12,500.00
ACCOUNT NO.							
THIRD CHURCH OF CHRIST, SCIENTIST 4419 OAK LAWN DALLAS, TX 75219		H	Date Incurred: Various Nature of Claim: Grant Commitment				20,000.00

In re **SAMUEL EVANS WYLY**

Case No. **14-35043-11**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
VIGILANT INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889		H	Date Incurred: Various Nature of Claim: Executory Contract				0.00
ACCOUNT NO.							
WRANGLER TRUST 300 CRESCENT COURT, SUITE 850 DALLAS, TX 75201		H	Date Incurred: Various Nature of Claim: Promissory Note				19,000,000.00

Total >>
(Use only on last page of the complete Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

\$ 241,419,219.27

In re	<u>Samuel Evans Wyly</u>	Debtor,	Case No.	<u>14-35043</u> (If known)	Chapter	<u>11</u>
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
AMERICAN AIRLINES AIRPASS CUSTOMER SERVICES 4255 AMON CARTER BLVD, MD 4106 FORT WORTH, TX 76155	AIRPASS (NON-TRANSFERRABLE)
CHUBB CUSTOMER INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	INSURANCE - FAMILY GROUP EXCESS LIABILITY
CHUBB LLOYDS OF TEXAS 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	INSURANCE - DWELLING AND PERSONAL PROPERTY 3905 BEVERLY DRIVE DALLAS, TX
CHUBB NATIONAL INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	AUTO INSURANCE 2008 LEXUS
COMPASS LEXICON 332 S. MICHIGAN AVENUE CHICAGO, IL 60604	LITIGATION RELATED
CRESCENT TC INVESTORS, LP PO BOX 841772 DALLAS, TX 75284	UNEXPIRED LEASE (GENERAL PARTNER LIABILITY) TALLULAH LIMITED 300 CRESCENT COURT, SUITE 850 DALLAS, TX 75201

In re	Samuel Evans Wyly	Debtor,	Case No.	14-35043 (If known)	Chapter	11
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
FEDERAL INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	INSURANCE - SPECIAL COVERAGE
FIREMAN'S FUND INSURANCE COMPANY 500 N. AKARD DALLAS, TX 75201	INSURANCE - 2ND LAYER FAMILY GROUP EXCESS LIABILITY
GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	INSURANCE - DWELLING AND PERSONAL PROPERTY ROSEMARY'S RANCH 3448 WOODY CREEK ROAD WOODY CREEK, CO
GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	INSURANCE - ADDITIONS AND PERSONAL PROPERTY 419 E. HYMAN, UNITS A AND B ASPEN, CO
GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889	INSURANCE - BLANKET COVERAGE FOR VALUABLE ARTICLES
INVENTUS 2001 BRYAN STREET, SUITE 2160 DALLAS, TX 75201	DOCUMENT HOSTING
JET LINX 2717 N. 118TH STREET, SUITE 102, OMAHA, NE 68164	JET CARD

In re Samuel Evans Wyly Debtor, Case No. 14-35043 Chapter 11
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
<p>LEGAL MEDIA, INC. 1602 WASHINGTON AVENUE HOUSTON, TX 77007</p> <p>MARLIN LANDSCAPE SYSTEMS 411 W. COMMERCE STREET DALLAS, TX 75208</p> <p>MOSQUITONIX 2150 CHENNAULT DRIVE, CARROLLTON, TX 75006</p> <p>MOSQUITONIX & PESTFIX 14282 GILLIS ROAD DALLAS, TX 75244</p> <p>SENTIENT JET, LLC 97 LIBBEY PARKWAY WEYMOUTH, MA 02189</p> <p>VIGILANT INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889</p>	<p>LITIGATION SUPPORT</p> <p>LANDSCAPING</p> <p>MOSQUITO SERVICE</p> <p>MOSQUITO SERVICE</p> <p>JET CARD</p> <p>AUTO INSURANCE 2007 SUBARU, 2011 SMART CAR</p>

In re Samuel Evans Wyly Debtor, Case No. 14-35043 Chapter 11
(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. 112; Fed.Bankr.P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>EXPLORE BOOKSELLERS & BISTRO REAL ESTATE, LLC 300 CRESCENT COURT, SUITE 850 DALLAS, TX 75201</p> <p>ESTATE OF CHARLES J. WYLY JR. 300 CRESCENT COURT, SUITE 850 DALLAS TX 75201</p> <p>TALLULAH, LTD 300 CRESCENT COURT, SUITE 850 DALLAS TX 75201</p>	<p>COMPASS BANK 8080 N. CENTRAL EXPRESSWAY, SUITE 400 DALLAS, TX 75206</p> <p>FOR THE PURPOSE OF SHARED LEGAL FEE DISBURSEMENTS.</p> <p>CRESCENT TC INVESTORS, LP PO BOX 841772 DALLAS, TX 75284</p>

In re

Samuel Evans Wyly

Debtor,

Case No.

14-35043

(If known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**SEE EXHIBIT I - COURT APPROVED 60 DAY BUDGET**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's	DEPENDENTS OF DEBTOR AND SPOUSE	
Marital Status:	RELATIONSHIP:	AGE:
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average monthly income)

DEBTOR

SPOUSE

1. Current monthly gross wages, salary, and commissions

(Prorate if not paid monthly.)

\$ _____

2. Estimate monthly overtime

\$ _____

3. SUBTOTAL

\$ _____

4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes and social security

\$ _____

b. Insurance

\$ _____

c. Union dues

\$ _____

d. Other (Specify):

\$ _____

5. SUBTOTAL OF PAYROLL DEDUCTIONS

\$ _____

6. TOTAL NET MONTHLY TAKE HOME PAY

\$ _____

7. Regular income from operation of business or profession or farm.

(Attach detailed statement)

\$ _____

8. Income from real property

\$ _____

9. Interest and dividends

\$ _____

10. Alimony, maintenance or support payments payable to the debtor

for the debtor's use or that of dependents listed above.

\$ _____

11. Social security or government assistance

(Specify): _____

\$ _____

12. Pension or retirement income

\$ _____

13. Other monthly income

(Specify): _____

\$ _____

14. SUBTOTAL OF LINES 7 THROUGH 13

\$ _____

15. TOTAL MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$ _____

16. TOTAL COMBINED MONTHLY INCOME: \$ _____

\$ _____

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re Samuel Evans Wyly

Debtor,

Case No.

14-35043
(If known)

Chapter

11

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**SEE EXHIBIT I - COURT APPROVED 60 DAY BUDGET**

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Prorate any payments made biweekly, quarterly, semi-annually, or annually to show monthly rate.

- ☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) \$ _____
 - a. Are real estate taxes included? Yes _____ No _____
 - b. Is property insurance included? Yes _____ No _____
2. Utilities:
 - a. Electricity and heating fuel \$ _____
 - b. Water and sewer \$ _____
 - c. Telephone \$ _____
 - d. Other _____ \$ _____
3. Home maintenance (repairs and upkeep) \$ _____
4. Food \$ _____
5. Clothing \$ _____
6. Laundry and dry cleaning \$ _____
7. Medical and dental expenses \$ _____
8. Transportation (not including car payments) \$ _____
9. Recreation, clubs and entertainment, newspapers, magazines, etc. \$ _____
10. Charitable contributions \$ _____
11. Insurance (not deducted from wages or included in home mortgage payments)
 - a. Homeowner's or renter's \$ _____
 - b. Life \$ _____
 - c. Health \$ _____
 - d. Auto \$ _____
 - e. Other _____ \$ _____
12. Taxes (not deducted from wages or included in home mortgage payments)
(Specify) _____ \$ _____
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)
 - a. Auto \$ _____
 - b. Other _____ \$ _____
 - c. Other _____ \$ _____
14. Alimony, maintenance, and support paid to others \$ _____
15. Payments for support of additional dependents not living at your home \$ _____
16. Regular expenses from operation of business, profession, or farm (attach detailed statement) \$ _____
17. Other _____ \$ _____
18. TOTAL MONTHLY EXPENSES (Report also on Summary of Schedules) \$ _____
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

- a. Total monthly income from Line 16 of Schedule I \$ _____
- b. Total monthly expenses from Line 18 above \$ _____
- c. Monthly net income (a. minus b.) \$ _____

In re SAM EVANS WYLY
Debtor(s)Case Number: 14-35043
(If known)**CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME**

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

Part I. CALCULATION OF CURRENT MONTHLY INCOME

1	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. <input type="checkbox"/> Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. <input type="checkbox"/> Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. <input type="checkbox"/> Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10.				
	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.			Column A Debtor's Income	Column B Spouse's Income
2	Gross wages, salary, tips, bonuses, overtime, commissions.			\$	\$
3	Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.				
	a.	Gross receipts	\$		
	b.	Ordinary and necessary business expenses	\$		
	c.	Business income	Subtract Line b from Line a.	\$	\$
4	Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.				
	a.	Gross receipts	\$		
	b.	Ordinary and necessary operating expenses	\$		
	c.	Rent and other real property income	Subtract Line b from Line a.	\$	\$
5	Interest, dividends, and royalties.			\$	\$
6	Pension and retirement income.			\$	\$
7	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed. Each regular payment should be reported in only one column; if a payment is listed in Column A, do not report that payment in Column B.			\$	\$
8	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:				
	Unemployment compensation claimed to be a benefit under the Social Security Act		Debtor \$ _____ Spouse \$ _____	\$	\$

B 22B (Official Form 22B) (Chapter 11) (12/10)

2

9	Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.								
	<table border="1"> <tr> <td>a.</td> <td></td> <td>\$</td> </tr> <tr> <td>b.</td> <td></td> <td>\$</td> </tr> </table>	a.		\$	b.		\$	\$	\$
a.		\$							
b.		\$							
10	Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).	\$	\$						
11	Total current monthly income. If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.	\$							
Part II: VERIFICATION									
12	<p>I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this a joint case, both debtors must sign.)</i></p> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> <p>Date: _____</p> <p>Date: _____</p> </div> <div style="width: 45%;"> <p>Signature: _____ <i>(Debtor)</i></p> <p>Signature: _____ <i>(Joint Debtor, if any)</i></p> </div> </div>								

Proposed budget

EXHIBIT I

Line #		Nov Month 1	Dec Month 2	Total
1	Beginning balance (see note)	\$ 12,813,839	\$ 14,605,853	\$ 12,813,839
2	Plus: Receipts			
3	Annuity income (see note)	3,197,608	-	3,197,608
4	Highland Stargate salary	1,717	1,717	3,435
5	Social Security	2,695	2,695	5,390
6	Great Western annuity	1,848	1,848	3,697
7	CA Harvest Plan (401k) (see note)	-	14,872	14,872
8	Arlington Stoneridge	149	149	297
9	I Shares Dividend (JP Morgan) (see note)	-	26,000	26,000
10	Sub-total	3,204,018	47,281	3,251,299
11	Minus: Disbursements			
12	Dallas residence			
13	Taxes (see note)	-	-	-
14	Insurance (see note)	-	-	-
15	Utilities (see note)	(2,500)	(2,500)	(5,000)
16	Services (see note)	(2,200)	(2,200)	(4,400)
17	Cable / phone (see note)	(750)	(750)	(1,500)
18	Storage space	(204)	(204)	(408)
19	Club charges	(383)	(383)	(766)
20	Auto insurance (see note)	-	-	-
21	Household maintenance and expenses (see note)	(2,000)	(2,000)	(4,000)
22	Sub-total - Dallas residence	(8,037)	(8,037)	(16,074)
23	Family Office			
24	Monthly allocation (see note)	-	-	-
25	Monthly billed (see note)	-	-	-
26	Sub-total - Family Office	-	-	-
27	Book Business			
28	Monthly billed + expenses (see note)	-	-	-
29	Other			
30	Family blanket valuables policy (see note)	-	-	-
31	Out of pocket medical (see note)	(500)	(500)	(1,000)
32	Support for elderly family/friends	-	-	-
33	General contingency (see note)	(4,300)	(1,800)	(6,100)
34	Sub-total - Other	(4,800)	(2,300)	(7,100)
35	Total Disbursements (Pre-Legal & Explore Real Estate)(see note)	(12,837)	(10,337)	(23,174)
36	Explore - Real estate (see note)	(29,167)	(29,167)	(58,334)
37	Total Disbursements (Pre-Legal)	(42,004)	(39,504)	(81,508)
38	Legal Defense (see note)			
39	Attorneys	-	(200,000)	(200,000)
40	Appeal	-	(100,000)	(100,000)
41	Other	(910,000)	(30,000)	(940,000)
42	Sub-total - Legal Defense	(910,000)	(330,000)	(1,240,000)
43	Bankruptcy (see note)			
44	Legal	(350,000)	(300,000)	(650,000)
45	Accounting	(100,000)	(100,000)	(200,000)
46	Other	(10,000)	(10,000)	(20,000)
47	UST	-	-	-
48	Sub-total - Bankruptcy	(460,000)	(410,000)	(870,000)
49	Total Disbursements	(1,412,004)	(779,504)	(2,191,508)
50	Ending Cash	<u>\$ 14,605,853</u>	<u>\$ 13,873,631</u>	<u>\$ 13,873,631</u>

Budget Notes

EXHIBIT I

General Notes:

- Source of information obtained from Highland Stargate CFO, Keeley Hennington and is based on the Debtor's general financial history. The budget was prepared by Lain Faulkner in consultation with counsel and Highland Stargate personnel.
- Reflected on a combination of cash and accrual basis as further detailed in the line item notes.

Line Item Notes:

Line item 1: The cash balance includes the Debtor's book balance of cash on hand as of October 19, 2014 as follows:

Institution	Account # (Last 4)	Amount
BBVA	0274	\$ 5,298,467.04
BBVA	1463	6,413,479.14
BBVA	0711	4,822.55
BBVA	0290	6,862.39
BBVA	1540	866,021.72
Sub-total		12,589,652.84
Plus: JP Morgan Brokerage Account		224,186.52
Total		<u>\$ 12,813,839.36</u>

Debtor's Schwab account (#6377) currently has no cash.

On November 4, the Debtor transferred all cash deposits in excess of \$5,250,000 from BBVA Compass Bank to a Debtor in Possession account with Plains Capital Bank (Acct #7156). The cash deposit balance includes gross annuity receipts from Devotion Ltd (tax deposits are estimated to be made January 15).

Line item 3: Annuity income is received on an annual basis (typically October). The Debtor's 2014 annuity income has been estimated as follows:

Annuity Income (received annually in October-November)

<u>To be received:</u>	<u>Gross</u>	<u>Collection Est Net of Tax</u>
West Carroll	\$ 942,157	\$ 565,294
Richland Limited	1,130,589	678,353
Morehouse Limited	964,416	578,650
Sarnia Limited	2,292,185	1,375,311
Sub-total	5,329,347	3,197,608
<u>Already received (included in cash balance)</u>		
Devotion Limited	5,711,781	3,427,069
<u>No payment expected in the near term</u>		
Moberly Limited	8,028,598	-
Locke Limited	9,932,801	-
Audubon Limited	5,793,464	-
Yurta Faf Limited	1,007,096	-
Sub-total	24,761,959	-
Total	<u>\$ 35,803,087</u>	<u>\$ 6,624,677</u>

Budget Notes

EXHIBIT I

Line item 7: Represents a required minimum distribution from the Debtor's 401k account and has typically been initiated on an annual basis and received in December.

Line item 9: Represents projected dividends paid on a quarterly basis.

Line item 13: Represents annual property tax payment estimated to be paid in January 2015. Amounts are not currently set aside as an escrow or reserve (Per the Dallas County Appraisal District, the 2014 tax estimate is \$113,255).

Line item 14: Historically amounts are paid on an annual basis in May. The accrual amount has been removed from this version of the budget and would be approximately \$4,725 per month (based on the May 2014 premium payment).

Line items 15-17: See detail attached.

Line item 20: Historically amounts are paid on an annual basis in May. The accrual amount has been removed from this version of the budget and would be approximately \$807 per month (based on the May 2014 premium payment).

Line item 21: Represents estimates for grocery and miscellaneous household expenses paid via credit cards.

Line item 24: As further detailed in the Debtor's Motion for Order on Estate Administration (Docket #5), on a quarterly basis, the Debtor pays in advance his projected allocable share of the operating costs of Highland Stargate. The Debtor's fourth quarter obligation (approximately \$393,000) was pre-funded prior to the Chapter 11 filing. On a broad basis, the operating costs include salaries (for non-family members), benefits, payroll taxes, rent, liability coverage, bank fees and computer related charges. The Debtor's next estimated funding requirement will be in January 2015. Highland Stargate (in consultation with Lain Faulkner) is in the process of reviewing and refining these expenses and will submit a budget further detailing the costs to be included starting in January of 2015. Highland Stargate has ten (10) full-time office employees (non-family members). A significant amount of office employee time is currently spent providing supporting information for Bankruptcy Schedules, responding to voluminous information requests (including IDRs from the IRS) and analyzing and complying with the freeze order.

Line item 25: Also as further detailed in the Debtor's Motion for Order on Estate Administration (Docket #5), the Debtor has paid in advance costs (salary and benefits) for personnel who work directly for the Debtor (and separately billed to the Debtor). These charges include the Debtor himself (for purposes of inclusion in Highland Stargate's group benefits) and the Debtor's house manager in Dallas. The income associated with this charge is reflected above in the income section under the "Highland Stargate salary" line item. Pre-filing, these charges also covered three additional personnel who are no longer employed through Highland Stargate. As noted above, the Debtor has pre-funded the fourth quarter obligation. The next estimated funding requirement will be in January 2015.

Line item 28: Represents expenses relating to individuals who provide assistance on the Debtor's writing and publishing projects as further described in the Debtor's Expedited Motion for Order on Estate Administration [Docket No. 5]. The book projects have been temporarily suspended pending further development of a viable short-term business plan relating to the efforts. The employment of Debtor's book staff team ended on October 31, 2014 and they have been paid by Highland Stargate for

Budget Notes

EXHIBIT I

expense reimbursements (approximately \$3,100) and accrued payroll from amounts pre-funded through that date.

Line item 30: Historically amounts are paid on an annual basis in May. The accrual amount has been removed from this version of the budget and would be approximately \$4,025 per month (based on the May 2014 premium payment).

Line item 31: Represents estimates for additional medical expenses relating to out of network and out of pocket charges. Estimates are based on current levels (historical amounts have fluctuated and have been as high as \$16,000 per month).

Line item 33: Represents a general contingency of 10% on disbursements before legal costs and the Explore real estate. For month 1, an additional \$2,500 has been included for payments of utility deposits.

Line item 35: The Debtor has historically paid Torie Steele (his former wife) approximately \$41,666 per month pursuant to court order/compromise agreements. Counsel to the Debtor is reviewing the documentation and the Debtor may seek to amend the budget following completion of such review.

Line item 36: Real estate funding reflects mortgage payment amounts related to the Explore property as further described in the Debtor's Expedited Motion for Order on Estate Administration [Docket No. 5]. The Debtor is a guarantor of the mortgage debt. The Explore property is listed for sale with a real estate broker.

Lines 38-42: Reflects the estimated accruals for expenses, professional fees and costs relating to the conclusion of Case No. 10-05760 a civil action pending in the United States District Court for the Southern District of New York styled Securities and Exchange Commission v. Samuel Wyly, and Donald R. Miller, Jr. in his Capacity as the Independent Executor of the Will and Estate of Charles J. Wyly, Jr. (the "District Court Action") and any appeal arising therefrom. This amount may be increased to reflect additional fees/costs of expert witnesses.

Lines 43-48: Reflects the estimated Bankruptcy expenses for the administration of the Debtor's case including professional fees, costs and fees payable to the United States Trustee. Retainers have been paid and are further detailed in the respective professionals (Case Professionals) applications for employment. The fees and costs are reflected on an accrual basis (actual payments would be made pursuant to Court Order as further proposed in the Debtor's Motion to Establish Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Case Professionals).

EXHIBIT I

Proposed budget

Additional detail (utilities, services, cable/phone & other Highland)

	<u>Monthly</u>
Utilities	
Green Mountain Energy	(1,340)
Town of Highland Park	(570)
Atmos Energy	(520)
Security	(48)
Other	(22)
	<hr/>
	(2,500)
Services	
Pool Service	(244)
Landscaping	(1,619)
Mosquito	(147)
Pest Control	(56)
Other	(134)
	<hr/>
	(2,200)
Cable / Phone	
Direct TV	(221)
Time Warner Cable	(210)
AT&T	(61)
AT&T	(221)
Other	(37)
	<hr/>
	(750)

In re Samuel Evans Wyly Debtor, Case No. 14-35043 Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 99 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total Shown On Summary Page Plus 1)

Date: 11-21-14 Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 100(h) setting a maximum fee for services chargeable by bankruptcy preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting my fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____

Social Security Number (Required by 11 U.S.C. § 110) _____

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

Signature of Bankruptcy Petition Preparer _____

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total Shown On Summary Page Plus 1)

Date: _____ Signature: _____

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fines of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court

Northern District of Texas

In re Samuel Evans Wyly,
DebtorCase No. 14-35043Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$